

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Oceania Capital Partners Limited (OCP) ACN 52 111 554 360

1. Details of substantial holder

Name HCI Australian Operations Pty Ltd ACN 147 513 620 and its related bodies corporate ("HCIAO")
HCI Investments Australia Pty Ltd ACN 147 513 139 and its related bodies corporate ("HCIIA")
Rivetprops 47 (Pty) Ltd and its related bodies corporate ("RV")

There was a change in the interests of the substantial holder on 16 August 2016
The previous notice was given to the company on 28 April 2016
The previous notice was dated 28 April 2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous Notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
Ordinary shares	23,903,356	67.85%	23,903,356	67.85%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
16/08/2016	RV	Acquisition of a 100% equity interest in HCIIA which in turn holds a 100% equity interest in HCIAO, the holder of a relevant interest in OCP. The acquisition became effective following the fulfillment of the conditions precedent contained in the conditional agreement entered into between RV and Hosken Consolidated Investments Limited, which was attached to the Form 603 lodged by RV on 28 April 2016.	\$1.40 per OCP share	23,903,356	23,903,356

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
HCIAO	HCIAO	HCIAO	Holder of ordinary shares	23,903,356 ordinary shares	23,903,356
HCIIA	HCIAO	HCIAO	Relevant interest holder under sections 608(1)(b), 608(1)(c) and 608 (3) of the Corporations Act through control of HCIAO	23,903,356 ordinary shares	23,903,356
RV	HCIAO	HCIAO	Relevant interest holder under sections 608(1)(b), 608(1)(c) and 608 (3) of the Corporations Act through control of HCIAO	23,903,356 ordinary shares	23,903,356

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
HCIAO	Suite 60, 14 Narabang Way, Belrose NSW 2085
HCIIA	Suite 60, 14 Narabang Way, Belrose NSW 2085
RV	5 th Floor, 4 Stirling Street, Zonnebloem, South Africa

Signature

print name Lionel Baldwin capacity Director of HCIAO and person authorised to provide holding notifications

sign here

date 18 August 2016