



Notification of dividend / distribution

Update Summary

Entity name

BETASHARES AUSTRALIAN HIGH INTEREST CASH ETF

Security on which the Distribution will be paid

AAA - EXCHANGE TRADED FUND UNITS FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday November 2, 2016

Reason for the Update

Actual distribution announcement.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BETASHARES AUSTRALIAN HIGH INTEREST CASH ETF

1.2 Registered Number Type

ARSN

Registration Number

143219961

1.3 ASX issuer code

AAA

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Actual distribution announcement.

1.4b Date of previous announcement(s) to this update

Thursday October 27, 2016

1.5 Date of this announcement

Wednesday November 2, 2016

1.6 ASX +Security Code

AAA



ASX +Security Description

EXCHANGE TRADED FUND UNITS FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of one month

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Tuesday November 1, 2016

2A.4 +Record Date

Thursday November 3, 2016

2A.5 Ex Date

Wednesday November 2, 2016

2A.6 Payment Date

Thursday November 17, 2016

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount

per +security (in primary currency) for all	Estimated or Actual?
dividends/distributions notified in this form	Actual

AUD 0.08123405

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)



2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD 0.08123405

3A.1a(i) Date that actual ordinary amount will be announced

Wednesday November 2, 2016

Estimated or Actual?

Actual

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.08123405

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.08123405

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Friday November 4, 2016 17:00:00

4A.3 DRP discount rate

0.0000 %

4A.4 Period of calculation of reinvestment price

**Start Date**

Tuesday November 1, 2016

End Date

Wednesday November 2, 2016

4A.5 DRP price calculation methodology

Units issued under the DRP will be issued at the issue price calculated in accordance with the Fund's constitution. The issue price is equivalent to the net asset value per unit at the end of the distribution period less the distribution entitlement per unit.

4A.6 DRP Price (including any discount):

AUD 50.07516

4A.7 DRP +securities +issue date

Thursday November 17, 2016

4A.8 Will DRP +securities be a new issue?

Yes

4A.8a Do DRP +securities rank pari passu from +issue date?

Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

Yes

4A.11a Conditions for DRP participation

The DRP is only available to unitholders with registered addresses in Australia or New Zealand. Full participation only is available.

4A.12 Link to a copy of the DRP plan rules**4A.13 Further information about the DRP**

For DRP participants, any distributions will be reinvested in units in accordance with the DRP terms and conditions, which can be obtained by calling Link Market Services on (02) 8280 7111.

Part 5 - Further information**5.1 Please provide any further information applicable to this dividend/distribution**

For the purpose of section 12-415 of Schedule 1 to the Taxation Administration Act 1953 (Cth), this distribution does not include a "fund payment" amount in respect of the income year ending 30 June 2017.

5.2 Additional information for inclusion in the Announcement Summary