#### **Form 603**

Corporations Act 2001 Section 671B

#### Notice of initial substantial holder

<u>To</u> Company Name/Scheme Frontier Digital Ventures Limited

ACN/ARSN 609 183 959

1. Details of substantial holder (1)

Name Frontier Digital Ventures Limited

ACN/ARSN (if applicable) 609 183 959

The holder became a substantial holder on 26 August 2016

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	142,085,924	142,085,924	65.72%

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Frontier Digital Ventures Limited	Restriction on disposal of shares under mandatory escrow arrangements and voluntary escrow arrangements disclosed in Frontier Digital Ventures Limited's prospectus dated 9 August 2016 gives Frontier Digital Ventures Limited a technical "relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, Frontier Digital Ventures Limited has no right to acquire these shares or to control the voting rights attaching to these shares.	

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
interest Frontier Digital Ventures Limited	Boston Asset Management Pty Ltd Christopher Brice Burgowan Investments Pty Ltd Catcha Group Pte Ltd Cowara Pty Ltd Darren Craike Shaun Di Gregorio James Drummond Simon Elsby Eminent Holdings Pty Ltd Gura Investments SL Hardham Pension Fund Pty Ltd Haupt Nominee Co Pty Ltd Daniel Earle Kirton L'Plan Sdn Bhd Merro Worldwide Ltd Private Portfolio Managers Pty Ltd Christophe Rousseaux Smallco Investment Manager Ltd Stacam Pty Ltd Target Range Pty Ltd Jacques Jules Temgo Kenneth Hogrefe Thaw Tint	Boston Asset Management Pty Ltd Christopher Brice Burgowan Investments Pty Ltd Catcha Group Pte Ltd Cowara Pty Ltd Darren Craike Shaun Di Gregorio James Drummond Simon Elsby Eminent Holdings Pty Ltd Gura Investments SL Hardham Pension Fund Pty Ltd Haupt Nominee Co Pty Ltd Daniel Earle Kirton L'Plan Sdn Bhd Merro Worldwide Ltd Private Portfolio Managers Pty Ltd Christophe Rousseaux Smallco Investment Manager Ltd Stacam Pty Ltd Jacques Jules Temgo Kenneth Hogrefe Thaw Tint	of securities  142,085,924 fully paid ordinary shares
	Teh Eileen Wai Yan Lin	Teh Eileen Wai Yan Lin	

Wai Phyo Kyaw	Wai Phyo Kyaw	
Myat Min Han	Myat Min Han	
Nkashama Tshibangu Steve	Nkashama Tshibangu Steve	
Peyreire Axel Bruno	Peyreire Axel Bruno	
Boris Metraux	Boris Metraux	
Wendy Jordan	Wendy Jordan	
Didier Katumwa Ngituka	Didier Katumwa Ngituka	
Dido Kiswaka Boye	Dido Kiswaka Boye	
Christian Rucgoza Bizimana	Christian Rucgoza Bizimana	
Richard Mbayo Wa Mbayo	Richard Mbayo Wa Mbayo	
Pathinjia Gunaratna	Pathinjia Gunaratna	
Daham Gunaratna	Daham Gunaratna	
Meltwater Foundation	Meltwater Foundation	
Kelvin Nyame	Kelvin Nyame	
Rashad Tingteiya Seini	Rashad Tingteiya Seini	
Kofi Enu Ayodele Amuasi	Kofi Enu Ayodele Amuasi	
Fikayo Ogundipe	Fikayo Ogundipe	
Sulaiman Balogun	Sulaiman Balogun	
Oladapo Eludire	Oladapo Eludire	
Oluwaseyi Ayeni	Oluwaseyi Ayeni	
Annecy Capital Partners Pte Ltd	Annecy Capital Partners Pte Ltd	

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Frontier Digital Ventures Limited	, and the second	Non-cash pursua escrow deeds an escrow deeds be Digital Group Lim the registered hol and as attached a	d voluntary tween Frontier ited and each of ders listed at 4	142,085,924 fully paid ordinary shares

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Frontier Digital Ventures Limited	Level 7, 330 Collins Street, Melbourne VIC 3000, Australia
Boston Asset Management Pty Ltd	PO Box 343, Balwyn VIC 3103, Australia
Christopher Brice	B1 5/F Wisdom Court, 5 Hatton Road, Mid-Level, Hong Kong
Burgowan Investments Pty Ltd	GPO Box 582, Brisbane QLD 4001, Australia
Catcha Group Pte Ltd	Company Number 200402949E, 3 Raffles Place, 06-01 Bharat Building, Singapore 048617
Cowara Pty Ltd	PO Box 389, Osborne Park WA 6017, Australia
Darren Craike	42 Balmain Street, Cremorne VIC 3121, Australia
Shaun Di Gregorio	2A Jalan Rosa 2, Damansara Heights, Kuala Lumpur, Malaysia
James Drummond	Unit 1-2, Cascadium Condominium, 28 Jalan Penaga, 59100, Kuala Lumpur, Malaysia
Simon Elsby	5 Ridley Park, #04-01, Tanglin Park, Singapore 248476
Eminent Holdings Pty Ltd	PO Box 389, Osborne Park WA 6017, Australia
Gura Investments SL	C/- General Alava 10-6 Oficina 1, 01005 - Vitoria, Spain
Hardham Pension Fund Pty Ltd	99 Canterbury Road, Toorak, VIC 3142
Haupt Nominee Co Pty Ltd	1605/7 Railway Street, Chatswood NSW 2067, Australia
Daniel Earle Kirton	Flat J, 1/F Block 2, Skyline Mansions, 51 Conduit Road, Mid-Level, Hong Kong
L'Plan Sdn Bhd	11 Brook Road, 10450 Penang, Malaysia
Merro Worldwide Ltd	2nd Floor, O'Neal Associates Building, Wickham's Cay II, PO Box 3174, Road Town,
	Tortola, British Virgin Islands
Private Portfolio Managers Pty Ltd	Level 3, 2 Martin Place, Sydney, New South Wales 2000, Australia
Christophe Rousseaux	Dreve des pins 44, 1420 Braine l'alleud, Belgium

Smallco Investment Manager Ltd	Suite 1805, Level 18, 109 Pitt Street, Sydney NSW 2000, Australia
Stacam Pty Ltd	2 Reeves Court, Kew VIC 3101, Australia
Target Range Pty Ltd	PO Box 89, Osborne Park WA 6017, Australia
Jacques Jules Temgo	B.P. 125 Bonamoussadi, DOUALA- Cameroun
Kenneth Hogrefe	Av. Silva Carvalho 505, Compao. Lobito, Angola
Thaw Tint	348 Yishun Ave 11, #10-583, Singapore 763348
Teh Eileen	54, East Coast Terrace , #02-07, Singapore 458949
Wai Yan Lin	Block 340, #09-05 Choa Chu Kang Loop, Singapore 680340
Wai Phyo Kyaw	No. 8, Aung Thiri 7 Street, Ward 28, ·North Dagon Township, Yangon, Myanmar
Myat Min Han	27 (3A), Dagon Thiri Street, Kyauk Myaung Ward, Tamwe Township, Yangon, Myanmar
Nkashama Tshibangu Steve	Maratontie 5B As.3, 01280 Vantaa, Finland
Peyreire Axel Bruno	25/140 Addison Road, Manly NSW 2095, Australia
Boris Metraux	Kramgasse 9, 3011 Bern, Switzerland
Wendy Jordan	Kramgasse 9, 3011 Bern, Switzerland
Didier Katumwa Ngituka	Rozenlaan, 13 - 1770 Liedekerke, Belgium
Dido Kiswaka Boye	42, Route Golf, quartier Golf, commune de Lubumbashi, DR Congo
Christian Rucgoza Bizimana	Rue des Glands, 12/RCHo, 1190 Forest, Belgium
Richard Mbayo Wa Mbayo	Avenu Dr. Mbayo, No 1, quartier Kinsuka Pecheur, Commune de Ngaliema, Kinshasa- DR Congo
Pathinjia Gunaratna	10 Mahasen Mawatha, Jinadasa Niyathapala Mawatha, Nuqegoda, Sri Lanka
Daham Gunaratna	10 Mahasen Mawatha, Jinadasa Niyathapala Mawatha, Nugegoda, Sri Lanka
Meltwater Foundation	c/o Trecon Treuhand AG, Landoltstrasse 1, CH-8006 Zurich
Kelvin Nyame	M401/4 Madina Nkwatanan, Accra, Ghana
Rashad Tingteiya Seini	BAC 9/7 Batsonaa Spintex Road, Accra, Ghana
Kofi Enu Ayodele Amuasi	M401/4 Madina Nkwatanan, Accra, Ghana
Fikayo Ogundipe	5 Yaya Hassan Street, Idimu, Lagos, Federal Republic of Nigeria
Sulaiman Balogun	25 Hassan Street, Epe, Lagos, Federal Republic of Nigeria
Oladapo Eludire	Plot 8, Tayo Fifo Close, Magodo, Lagos, Federal Republic of Nigeria
Oluwaseyi Ayeni	5 Yaya Hassan Street, Idimu, Lagos, Federal Republic of Nigeria
Annecy Capital Partners Pte Ltd	Company Registration Number 201318S81H, 10 Anson Road #24-05A, International Plaza, Singapore, 079903

#### **Signature**

print name Mark Licciardo capacity Director

sign here date 26/08/2016

#### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

# Frontier Digital Ventures Limited (ACN 609 183 959)

## Annexure A

This is Annexure A of 277 pages referred to in Form 603 – Notice of initial substantial holder Signed:

Name: Mark Licciardo

Date: 26 August 2016

# Appendix 9A

## Restriction agreement

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

#### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

## Introduction

- A. The entity wants to be listed and has issued restricted securities. The holder will hold the restricted securities as set out in this agreement on the basis that the entity will take the steps necessary to be admitted to the \*official list of ASX.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# **Agreement**

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

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The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

#### Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### Amendment

This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

#### **Jurisdiction**

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

#### Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street Melbourne VIC 3000

2. Holder's name and address:

Annecy Capital Partners Pte Ltd Company Registration Number 201318581H 10 Anson Road #24-05A, International Plaza Singapore, 079903

2. Each \*controllers' name and address:

David Andrew Baxby of 38 Arcadia St, Coogee, NSW 2034, Australia.

Selina Anne Baxby of 38 Arcadia St, Coofee, NSW 2034, Australia.

3. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 24 months from the date the entity is admitted to the official list of ASX.

4. Particulars of restricted securities:

1,155,689 ordinary shares in the entity.

5. Particulars of controller interests:

David Andrew Baxby holds a 50% interest (2,500 shares) and Selina Anne Baxby holds a 50% interest (2,500 shares) in Annecy Capital Partners Pte Ltd.

6. Particulars of security interests over restricted securities:

Nil.

7. Particulars of security interests over controller interests:

Nil.

Dated:

26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

# Entity

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here
Company Secretary/Director

print name

MARK LICCIA-RO

sign here

Director

print name

SHAUN

DICKEGORIO

#### Holder

Signed sealed and delivered by Annecy Capital Partners Pte Ltd by

sign nere ▶	
	Company Secretary/Director
print name	
sign here ▶	Director
nrint name	

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04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

#### **Entity**

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ▶	Company Secretary/Director
print name	
sign here ▶	Director
print name	SHAUN DICREGERIC

#### Holder

Signed sealed and delivered by Annecy Capital Partners Pte Ltd by

sign here-

Director

print name

Witness sign here▶

print name ANTHONY FERRACO

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<sup>+</sup> See chapter 19 for defined terms.

#### Controller

Signed sealed and delivered by **David Andrew Baxby** 

Sign here

Witness sign here▶

print name ANTHONY

<sup>+</sup> See chapter 19 for defined terms.

# Appendix 9A

## Restriction agreement

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

#### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

#### Introduction

- A. The entity wants to be listed and has issued restricted securities. The holder will hold the restricted securities as set out in this agreement on the basis that the entity will take the steps necessary to be admitted to the \*official list of ASX.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# **Agreement**

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no +controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

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<sup>+</sup> See chapter 19 for defined terms.

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

#### Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### **Amendment**

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

#### Jurisdiction

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

#### Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

restricted securities means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street Melbourne VIC 3000

2. Holder's name and address:

Target Range Pty Ltd PO BOX 389 Osborne Park WA 6017 Australia

2. Each 'controllers' name and address:

Nil.

3. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities were issued to the holder.

4. Particulars of restricted securities:

174,850 ordinary shares in the entity.

5. Particulars of controller interests:

Nil.

6. Particulars of security interests over restricted securities:

Nil.

7. Particulars of security interests over controller interests:

Nil.

Dated:

26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

#### **Entity**

Signed sealed and delivered by Frontier Digital Ventures Limited

sign here

Company Secretary/Director

MARK

print name

LICCIARDO

sign here

Directo

print name

SHAUN DIGREGORIO

#### Holder

Signed sealed and delivered by Target Range Pty Ltd

sign here

Company Secretary/Director

print name

Jeffrey William Miller

sign here

Director

print name

Dale Andrew Alcock

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

# Restriction agreement

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

#### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

#### Introduction

- A. The entity wants to be listed and has issued restricted securities. The holder will hold the restricted securities as set out in this agreement on the basis that the entity will take the steps necessary to be admitted to the \*official list of ASX.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# Agreement

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) +Dispose of, or agree or offer to +dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

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The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

#### Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

#### **Jurisdiction**

The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

#### Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Suite 806, Level 8, 70 Pitt Street, Sydney NSW 2000

2. Holder's name and address:

Stacam Pty Ltd 2 Reeves Court, Kew, VIC 3101 Australia

2. Each \*controllers' name and address:

Nil.

3. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities were issued to the holder.

4. Particulars of restricted securities:

25 July

21,856 ordinary shares in the entity.

5. Particulars of controller interests:

Nil.

6. Particulars of security interests over restricted securities:

Nil.

7. Particulars of security interests over controller interests:

Nil.

Dated: 26 July 2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
sign here ▶	Signed sealed and delivered by Frontier Digital Ventures Limited by Company Secretary/Director
print name	MANK LICCIARUS
sign here  print name	Director DiCRECORIO
	Holder
	Signed sealed and delivered by Stacam Pty Ltd by
sign here ▶	Company Secretary/Director
print name	
sign here ▶	Director

print name

<sup>+</sup> See chapter 19 for defined terms.

#### Entity

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ▶	
	Company Secretary/Director
print name	
sign here ▶	Director
print name	

Holder

Signed sealed and delivered by Stacam Pty Ltd

sign here

Company Secretary/Director

print name STUART J. MICTREGOR

sign here ▶

Director

print name ADRIENNE R. MIGREGOR

# **Appendix 9A**

# Restriction agreement

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

#### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

#### Introduction

- A. The entity wants to be listed and has issued restricted securities. The holder will hold the restricted securities as set out in this agreement on the basis that the entity will take the steps necessary to be admitted to the \*official list of ASX.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# **Agreement**

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the +certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or +recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

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<sup>+</sup> See chapter 19 for defined terms.

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

## Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### **Amendment**

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

#### Jurisdiction

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

#### Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

**escrow period** means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Suite 806, Level 8, 70 Pitt Street, Sydney NSW 2000

Holder's name and address:

Smallco Investment Manager Ltd Suite 1805, Level 18, 109 Pitt Street, Sydney, New South Wales 2000, Australia

2. Each \*controllers' name and address:

Nil.

3. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities were issued to the holder.

4. Particulars of restricted securities:

874,251 ordinary shares in the entity.

5. Particulars of controller interests:

Nil.

6. Particulars of security interests over restricted securities:

Nil.

7. Particulars of security interests over controller interests:

Nil.

Dated: 26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

# Signed sealed and delivered by Frontier Digital Ventures Limited by sign here Company Secretary/Director print name SHAUN DICRECORDS Holder Signed sealed and delivered by Smallco Investment Manager Ltd by sign here Company Secretary/Director print name Sign here Sign here

Director

print name

Appendix 9A Page 6 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

## Entity

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ▶	
	Company Secretary/Director
print name	
sign here	
	Director
print name	
	Holder
	Signed sealed and delivered by Smallco Investment Manager Ltd by
sign here	Bill Ryan
	Company Secretary/Director
print name	WILLIAM RYAN.
sign here ▶	Overgelle

MICLER

print name

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

## Restriction agreement

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

#### Introduction

- A. The entity wants to be listed and has issued restricted securities. The holder will hold the restricted securities as set out in this agreement on the basis that the entity will take the steps necessary to be admitted to the +official list of ASX.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# **Agreement**

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no +controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

Appendix 9A Page 2 04/03/2013

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the +controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each +controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

#### Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

### Jurisdiction

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

### Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street Melbourne VIC 3000

2. Holder's name and address:

Simon Elsby 5 Ridley Park, #04-01, Tanglin Park, Singapore 248476

2. Each +controllers' name and address:

Nil.

3. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities were issued to the holder.

4. Particulars of restricted securities:

43,713 ordinary shares in the entity.

5. Particulars of controller interests:

Nil.

6. Particulars of security interests over restricted securities:

Nil.

7. Particulars of security interests over controller interests:

Nil.

Dated:

26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

**Entity** 

# Signed sealed and delivered by Frontier Digital Ventures Limited by sign here Company Secretary Director print name SHANN DIGRECORIC Holder Signed sealed and delivered by Simon Elsby by Sign here

print name

Appendix 9A Page 6 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

### **Entity**

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ►	Occupant Control (Discolute
	Company Secretary/Director
print name	
sign here ►	
:	Director
print name	

### Holder

Signed sealed and delivered by Simon Elsby

Sign here

Witness sign here▶

print name VINCENT GRILLO

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

## Restriction agreement

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

### Introduction

- A. The entity wants to be listed and has issued restricted securities. The holder will hold the restricted securities as set out in this agreement on the basis that the entity will take the steps necessary to be admitted to the \*official list of ASX.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# Agreement

### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

Appendix 9A Page 2 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

### Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

### **Jurisdiction**

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

### Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

Appendix 9A Page 4 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street Melbourne VIC 3000

2. Holder's name and address:

Shaun Di Gregorio 2A Jalan Rosa 2, Damansara Heights, Kuala Lumpur, Malaysia

2. Each +controllers' name and address:

Nil.

3. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 24 months from the date the entity is admitted to the official list of ASX.

4. Particulars of restricted securities:

26,633,637 ordinary shares in the entity.

5. Particulars of controller interests:

Nil.

6. Particulars of security interests over restricted securities:

Nil.

7. Particulars of security interests over controller interests:

Nil.

Dated: 26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

### **Entity**

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here

Company Secretary/Director

print name

MARK LICCIARDO

sign here

Director

print name

SHAUN DICULEGORIO

### Holder

Signed sealed and delivered by **Shaun Di Gregorio** by

Sign here

Witness

sign here▶

print name

,\_

Co. 22-

Appendix 9A Page 6

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

# Restriction agreement

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

### Introduction

- A. The entity wants to be listed and has issued restricted securities. The holder will hold the restricted securities as set out in this agreement on the basis that the entity will take the steps necessary to be admitted to the \*official list of ASX.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# Agreement

### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) +Dispose of, or agree or offer to +dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no +controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

Appendix 9A Page 2 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

### Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

### **Amendment**

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

### **Jurisdiction**

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

### Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

Appendix 9A Page 4 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Suite 806, Level 8, 70 Pitt Street, Sydney NSW 2000

2. Holder's name and address:

Private Portfolio Managers Pty Ltd Level 3, 2 Martin Place, Sydney, New South Wales 2000, Australia

2. Each \*controllers' name and address:

Nil.

3. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities were issued to the holder.

4. Particulars of restricted securities:

2,622,754 ordinary shares in the entity.

5. Particulars of controller interests:

Nil.

6. Particulars of security interests over restricted securities:

Nil.

7. Particulars of security interests over controller interests:

Nil.

Dated: 26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
aiga bara	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶	Company Secretary/Director
print name	MARK LICCIARDO
sign here ▶	NAT
print name	SHAUN DI GRÉGERO
	Holder
	Signed sealed and delivered by Private Portfolio Managers Pty Ltd by
sign here ▶	Company Secretary/Director
print name	
sign here ▶	Director

print name \_\_\_\_\_

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<sup>+</sup> See chapter 19 for defined terms.

### Entity

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ▶	Company Secretary/Director
print name	
sign here ▶	Director
print name	
	Holder
	Signed sealed and delivered by Private Portfolio Managers Pty Ltd by
sign here ▶	Company Secretary/Director
print name	HWY MACNEY
sign here ▶	Director Director

print name LETER REED

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<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

# **Restriction agreement**

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

### Introduction

- A. The entity wants to be listed and has issued restricted securities. The holder will hold the restricted securities as set out in this agreement on the basis that the entity will take the steps necessary to be admitted to the \*official list of ASX.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# Agreement

### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

### Warranties

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

Appendix 9A Page 2 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the +controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each +controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

### Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

### **Jurisdiction**

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

### Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

### Schedule

Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street Melbourne VIC 3000

2. Holder's name and address:

Merro Worldwide Ltd 2nd Floor, O'Neal Associates Buidling, Wickham's Cay II, PO Box 3174, Road Town, Tortola, British Virgin Islands

2. Each +controllers' name and address:

Nil.

3. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities were issued to the holder.

4. Particulars of restricted securities:

874,251 ordinary shares in the entity.

5. Particulars of controller interests:

Nil.

6. Particulars of security interests over restricted securities:

Nil.

7. Particulars of security interests over controller interests:

Nil.

Dated: 26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶	Company Secretary/Director
print name	MARK LICCIANOS
sign here ▶	Director
print name	SHAUN DICULEGORIO
	Holder
	Signed sealed and delivered by Merro Worldwide Ltd by
sign here ▶	Company Secretary/Director
print name	}
sign here ▶	
	Director
print name	}

Appendix 9A Page 6

<sup>+</sup> See chapter 19 for defined terms.

**Entity** 

# Signed sealed and delivered by Frontier Digital Ventures Limited by sign here Company Secretary/Director print name Sign here Director

Holder

orint name

Signed sealed and delivered by Merro Worldwide Ltd

sign here ▶	
	Gempany Secretary/Director Authorised Signatory
orint name	
sign here ▶	£
nrint name	Director Authorised Signatory P. Palmiero  Joanna Redding

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

# Restriction agreement

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

### Introduction

- A. The entity wants to be listed and has issued restricted securities. The holder will hold the restricted securities as set out in this agreement on the basis that the entity will take the steps necessary to be admitted to the \*official list of ASX.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# Agreement

### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) +Dispose of, or agree or offer to +dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

Appendix 9A Page 2 04/03/2013

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

### Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

### **Amendment**

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

### **Jurisdiction**

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

### Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

**escrow period** means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

Appendix 9A Page 4 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

### Schedule

Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street Melbourne VIC 3000

2. Holder's name and address:

L'Plan Sendirian Berhad 11 Brook Road, 10450 Penang, Malaysia

2. Each \*controllers' name and address:

Nil.

3. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities were issued to the holder.

4. Particulars of restricted securities:

139,880 ordinary shares in the entity.

5. Particulars of controller interests:

Nil.

6. Particulars of security interests over restricted securities:

Nil.

7. Particulars of security interests over controller interests:

Nil.

Dated: 26 July 2016

<sup>+</sup> See chapter 19 for defined terms.

# Signed sealed and delivered by Frontier Digital Ventures Limited by sign here Company Secretary/Director print name Director Director Print name Holder Signed sealed and delivered by L'Plan Sendirian Berhad by sign here Company Secretary/Director

Appendix 9A Page 6

print name

sign here

print name

Director

<sup>+</sup> See chapter 19 for defined terms.

Appendix 9	A
Restriction	agreement

### Entity

Signed sealed and delivered by Frontier Digital Ventures Limited by

ign here	Company Secretary/Director
orint name	
sign here	Director
orint name	

Holder

Signed sealed and delivered by L'Plan Sendirian Berhad

sign here ▶

Company Secretary/Director

10411

print name

sign here ► ,

LAURENCE LOH KWONG YU

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

## Restriction agreement

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

### Introduction

- A. The entity wants to be listed and has issued restricted securities. The holder will hold the restricted securities as set out in this agreement on the basis that the entity will take the steps necessary to be admitted to the \*official list of ASX.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# Agreement

### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

### Warranties

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

Appendix 9A Page 2 04/03/2013

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

### Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

### **Amendment**

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

### Jurisdiction

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

### Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the <sup>+</sup>securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

**escrow period** means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

Appendix 9A Page 4 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

### Schedule

Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street Melbourne VIC 3000

2. Holder's name and address:

James Drummond Unit 1-2, Cascadium Condominium, 28 Jalan Penaga, 59100, Kuala Lumpur, Malaysia

2. Each +controllers' name and address:

Nil.

3. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities were issued to the holder.

4. Particulars of restricted securities:

87,425 ordinary shares in the entity.

5. Particulars of controller interests:

Nil.

6. Particulars of security interests over restricted securities:

Nil.

7. Particulars of security interests over controller interests:

Nil.

Dated: 26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

# Appendix 9A Restriction agreement

	Entity	
	Signed sealed and delivered by Frontier Digital Ventures Limited by	•
sign here ►	Company Secretary/Director	
orint name	MARK LICEIARDO	
sign here •	Director	
orint name	SHAUN DIGRECORIO	
	Holder	
	Signed sealed and delivered by James Drummond by	
Sign here		
Vitness sign here▶	·	

Appendix 9A Page 6

<sup>+</sup> See chapter 19 for defined terms.

## Entity

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here •		
	Company Secretary/Director	
orint name	9	
sign here ►	Director	
orint name		

#### Holder

Signed sealed and delivered by James Drummond by

Sign here ▶

Witness sign here⊁

ndot name

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

# **Restriction agreement**

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

#### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

## Introduction

- A. The entity wants to be listed and has issued restricted securities. The holder will hold the restricted securities as set out in this agreement on the basis that the entity will take the steps necessary to be admitted to the \*official list of ASX.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# Agreement

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the 'issuer sponsored subregister, the holder hereby agrees in writing to the application of a 'holding lock to the restricted securities.

#### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no +controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

Appendix 9A Page 2 04/03/2013

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

## Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

### **Jurisdiction**

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

## Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

restricted securities means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street Melbourne VIC 3000

2. Holder's name and address:

Haupt Nominee Co Pty Ltd ATF Haupt Family Trust 1605/7 Railway Street, Chatswood NSW 2067, Australia

2. Each \*controllers' name and address:

Nil.

3. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities were issued to the holder.

4. Particulars of restricted securities:

43,713 ordinary shares in the entity.

5. Particulars of controller interests:

Nil.

6. Particulars of security interests over restricted securities:

Nil.

7. Particulars of security interests over controller interests:

Nil.

Dated: 26 July 2016

04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

	Entity
sign here	Signed sealed and delivered by Frontier Digital Ventures Limited by
	Company Secretary/Director
orint name	MARK LICCIARDO
sign here	Director
orint name	SHAUN DICRECCZIO
	Holder
	Signed sealed and delivered by Haupt Nominee Co Pty Ltd ATF Haupt Family Trust by
ign here	
	Company Secretary/Director
orint name	
sign here	Director
	DUACOLO

Appendix 9A Page 6

<sup>+</sup> See chapter 19 for defined terms.

# Entity

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here	
	Company Secretary/Director
print name	
sign here ▶	Diversion
	Director
print name	
	Holder
	Signed sealed and delivered by  Haupt Nominee Co Pty Ltd ATF Haupt Family Trust by
sign here ▶	Company Secretary/Director
print name	$M_{\rm eff}$
sign here ▶	Director

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<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

# Restriction agreement

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

#### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

### Introduction

- A. The entity wants to be listed and has issued restricted securities. The holder will hold the restricted securities as set out in this agreement on the basis that the entity will take the steps necessary to be admitted to the \*official list of ASX.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# Agreement

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

Appendix 9A Page 2 04/03/2013

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

## Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### **Amendment**

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

### Jurisdiction

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

### Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Suite 806, Level 8, 70 Pitt Street, Sydney NSW 2000

2. Holder's name and address:

Hardham Pension Fund Pty Ltd 99 Canterbury Road, Toorak, VIC 3142

2. Each \*controllers' name and address:

Nil.

3. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities were issued to the holder.

4. Particulars of restricted securities:

21,856 ordinary shares in the entity.

5. Particulars of controller interests:

Nil.

6. Particulars of security interests over restricted securities:

Nil.

7. Particulars of security interests over controller interests:

Nil.

Dated: 26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

# Appendix 9A Restriction agreement

	Entity Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶	Company Secretary/Director
print name	MARK LICCIAPLED
sign here ▶	Director
print name	SHAUN DIGREGORIO
	Holder Signed sealed and delivered by Hardham Pension Fund Pty Ltd by
sign here ▶	Company Secretary/Director
print name	
sign here	

print name

Director

<sup>+</sup> See chapter 19 for defined terms.

### **Entity**

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ▶	
	Company Secretary/Director
print name	
sign here ►	
print name	Director

### Holder

Signed sealed and delivered by Hardham Pension Fund Pty Ltd by

Company Secretary/Director

print nafahris Hardham

Director

Elizabeth Hardham

Appendix 9A Page 6

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

# **Restriction agreement**

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

#### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

## Introduction

- A. The entity wants to be listed and has issued restricted securities. The holder will hold the restricted securities as set out in this agreement on the basis that the entity will take the steps necessary to be admitted to the \*official list of ASX.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# Agreement

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

Appendix 9A Page 2 04/03/2013

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

# Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### **Amendment**

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

#### **Jurisdiction**

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

## Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street Melbourne VIC 3000

2. Holder's name and address:

Gura Investments SL C/- General Alava 10-6 Oficina 1, 01005 - Vitoria, Spain

2. Each +controllers' name and address:

Nil.

3. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities were issued to the holder.

4. Particulars of restricted securities:

218,563 ordinary shares in the entity.

5. Particulars of controller interests:

Nil.

6. Particulars of security interests over restricted securities:

Nil.

7. Particulars of security interests over controller interests:

Nil.

Dated: 26 July 2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶	Company Secretary/Director
print name	MARK LICEIARRO
sign here ▶	Director
print name	SHAUN DIGREGERIC
	Holder
	Signed sealed and delivered by Gura Investments SL by
sign here ▶	Company Secretary/Director
print name	
sign here ▶	Director

print name

Appendix 9A Page 6

<sup>+</sup> See chapter 19 for defined terms.

### **Entity**

Signed sealed and delivered by Frontier Digital Ventures Limited by

▶	Company Secretary/Director
print name	,
sign here ►	
	Director

#### Holder

Signed sealed and delivered by Gura Investments SL by

Company Secretary/Director

print name

sign here

print name JAVIER BTXBBESTE

Withers Marvel Moeso DNI-79319859N

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

# Restriction agreement

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

#### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

## Introduction

- A. The entity wants to be listed and has issued restricted securities. The holder will hold the restricted securities as set out in this agreement on the basis that the entity will take the steps necessary to be admitted to the \*official list of ASX.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# Agreement

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### Warranties

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no +controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

Appendix 9A Page 2 04/03/2013

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

## Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

#### Jurisdiction

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

## Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

**escrow period** means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

Appendix 9A Page 4 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street Melbourne VIC 3000

2. Holder's name and address:

Eminent Holdings Pty Ltd PO BOX 389 Osborne Park WA, 6017 Australia

2. Each +controllers' name and address:

Nil.

3. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities were issued to the holder.

4. Particulars of restricted securities:

174,850 ordinary shares in the entity.

5. Particulars of controller interests:

Nil.

6. Particulars of security interests over restricted securities:

Nil.

7. Particulars of security interests over controller interests:

Nil.

Dated:

26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

# **Entity** Signed sealed and delivered by Frontier Digital Ventures Limited sign here Company Secretary/Director MARK LICCIAR DO print name sign here Director print name SHAUN DICULE GORIO Holder Signed sealed and delivered by **Eminent Holdings Pty Ltd** sign here Company Secretary/Director print name sign here

Director

print name

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<sup>+</sup> See chapter 19 for defined terms.

#### Entity

Signed sealed and delivered by Frontier Digital Ventures Limited by

_

#### Holder

Signed sealed and delivered by Eminent Holdings Pty Ltd by

sign here ►	13 Menter
	Company Secretary/Diractor
print name	BRADLEY PAVID HEADLING
sign here ▶	SA Bur Mars Director

print name \_\_\_\_Garry Brown-Neaves

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

# Restriction agreement

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

#### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

## Introduction

- A. The entity wants to be listed and has issued restricted securities. The holder will hold the restricted securities as set out in this agreement on the basis that the entity will take the steps necessary to be admitted to the +official list of ASX.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# Agreement

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

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The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

## Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

## **Jurisdiction**

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

### Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street Melbourne VIC 3000

2. Holder's name and address:

Darren Craike 42 Balmain Street, Cremorne VIC 3121, Australia

2. Each \*controllers' name and address:

Nil.

3. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities were issued to the holder.

4. Particulars of restricted securities:

26,228 ordinary shares in the entity.

5. Particulars of controller interests:

Nil.

6. Particulars of security interests over restricted securities:

Nil.

7. Particulars of security interests over controller interests:

Nil.

Dated: 26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
sign here	Signed sealed and delivered by Frontier Digital Ventures Limited by
<b>▶</b>	Company Secretary/Director
print name	MARK LICEIAAB
sign here ▶	Director
print name	SHAUN DICREGORIO
	Holder Signed sealed and delivered by Darren Craike by
Sign here ▶	
Witness sign here▶	

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<sup>+</sup> See chapter 19 for defined terms.

### **Entity**

Signed sealed and delivered by Frontier Digital Ventures Limited

sign here ►	
	Company Secretary/Director
orint name	
sign here •	Director
orint name	

### Holder

Signed sealed and delivered by Darren Craike

Sign here ▶

Witness sign here▶

print name SCOKE

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

# **Restriction agreement**

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

### Introduction

- A. The entity wants to be listed and has issued restricted securities. The holder will hold the restricted securities as set out in this agreement on the basis that the entity will take the steps necessary to be admitted to the +official list of ASX.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# Agreement

### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) +Dispose of, or agree or offer to +dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

Appendix 9A Page 2 04/03/2013

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

### Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

### Jurisdiction

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

### Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the †securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

restricted securities means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

### Schedule

Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street Melbourne VIC 3000

2. Holder's name and address:

Daniel Earle Kirton
Flat J, 1/F Block 2, Skyline Mansions,
51 Conduit Road, Mid-Level,
Hong Kong

2. Each \*controllers' name and address:

Nil.

3. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities were issued to the holder.

4. Particulars of restricted securities:

17,485 ordinary shares in the entity.

5. Particulars of controller interests:

Nil.

6. Particulars of security interests over restricted securities:

Nil.

7. Particulars of security interests over controller interests:

Nil.

Dated: 26 July 2016

<sup>+</sup> See chapter 19 for defined terms.

# Signed sealed and delivered by Frontier Digital Ventures Limited by sign here Company Secretary/Director print name Director Director Print name Sign dere Signed sealed and delivered by Daniel Earle Kirton by Sign here

sign here▶

print name

<sup>+</sup> See chapter 19 for defined terms.

### Entity

Signed sealed and delivered by Frontier Digital Ventures Limited by

ilgn here	
	Company Secretary/Director
orint name	
ign here ►	
	Director
rint name	

### Holder

Signed sealed and delivered by Daniel Earle Kirton

Sign here

Witness

print name

Pathanna Slaum

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

# Restriction agreement

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

### Introduction

- A. The entity wants to be listed and has issued restricted securities. The holder will hold the restricted securities as set out in this agreement on the basis that the entity will take the steps necessary to be admitted to the \*official list of ASX.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# **Agreement**

### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the +issuer sponsored subregister, the holder hereby agrees in writing to the application of a +holding lock to the restricted securities.

### Warranties

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

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The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

### Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

### Jurisdiction

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

### Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

**escrow period** means the period set out in item 4 of the schedule.

restricted securities means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

Appendix 9A Page 4 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street Melbourne VIC 3000

2. Holder's name and address:

Cowara Pty Ltd PO BOX 389 Osborne Park WA, 6017 Australia

2. Each +controllers' name and address:

Nil.

3. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities were issued to the holder.

4. Particulars of restricted securities:

21,856 ordinary shares in the entity.

5. Particulars of controller interests:

Nil.

6. Particulars of security interests over restricted securities:

Nil.

7. Particulars of security interests over controller interests:

Nil.

Dated: 26 July 2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶	company Secretary/Director
print name	MARK LICCIARED
sign here ▶	Director
print name	SHAUN DIGREGORIO
	Holder
	Signed sealed and delivered by  Cowara Pty Ltd  by
sign here ▶	Company Secretary/Director
print name	
sign here ▶	Director

print name

Appendix 9A Page 6 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

### **Entity**

sign here ▶ Signed sealed and delivered by Frontier Digital Ventures Limited by

•	Company Secretary/Director
print name	
sign here ▶	Director
print name	
	Holder
	Signed sealed and delivered by Cowara Pty Ltd by
sign here ▶	Company Secretary/Director
print name	deitrey William Willer
sign here ▶	Director
print name	RESECCA MARY MILLER

<sup>+</sup> See chapter 19 for defined terms.

# Appendix 9A

# Restriction agreement

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

### Introduction

- A. The entity wants to be listed and has issued restricted securities. The holder will hold the restricted securities as set out in this agreement on the basis that the entity will take the steps necessary to be admitted to the \*official list of ASX.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# Agreement

### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no +controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

Appendix 9A Page 2 04/03/2013

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

### Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

### **Amendment**

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

### **Jurisdiction**

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

### **Definitions and interpretation**

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

**escrow period** means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

Appendix 9A Page 4 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street Melbourne VIC 3000

2. Holder's name and address:

Christopher Brice B1 5/F Wisdom Court, 5 Hatton Road, Mid-Level, Hong Kong

2. Each +controllers' name and address:

Nil.

3. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities were issued to the holder.

4. Particulars of restricted securities:

43,713 ordinary shares in the entity.

5. Particulars of controller interests:

Nil.

6. Particulars of security interests over restricted securities:

Nil.

7. Particulars of security interests over controller interests:

Nil.

Dated: 26 July 2016

<sup>+</sup> See chapter 19 for defined terms.

# Signed sealed and delivered by Frontier Digital Ventures Limited by sign here Company Secretary/Director print name SHAUN DICRECCAO Holder Signed sealed and delivered by Christopher Brice by Sign here

Witness sign here▶

print name

Appendix 9A Page 6 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

### **Entity**

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ►	
	Company Secretary/Director
print name	
sign here ▶	Director
print name	
	Holder
	Signed sealed and delivered by Christopher Brice by
Sign here ►	Unistopher bice.
Witness sign here▶	A.s

print name Kothainl Jum.

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

# Restriction agreement

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

### Introduction

- A. The entity wants to be listed and has issued restricted securities. The holder will hold the restricted securities as set out in this agreement on the basis that the entity will take the steps necessary to be admitted to the \*official list of ASX.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# Agreement

### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

Appendix 9A Page 2 04/03/2013

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

### Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

### **Jurisdiction**

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

### Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

**escrow period** means the period set out in item 4 of the schedule.

restricted securities means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street Melbourne VIC 3000

2. Holder's name and address:

Christophe Rousseaux Dreve des pins 44, 1420 Braine l'alleud, Belgium

2. Each \*controllers' name and address:

Nil.

3. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities were issued to the holder.

4. Particulars of restricted securities:

218,563 ordinary shares in the entity.

5. Particulars of controller interests:

Nil.

6. Particulars of security interests over restricted securities:

Nil.

7. Particulars of security interests over controller interests:

Nil.

Dated: 26 July 2016

<sup>+</sup> See chapter 19 for defined terms.

# Signed sealed and delivered by Frontier Digital Ventures Limited by sign here Company Secretary/Director print name Sign here Director Print name Holder Signed sealed and delivered by Christophe Rousseaux by Sign here

sign here▶

print name

Appendix 9A Page 6 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

### Entity

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ►		
	Company Secretary/Director	
orint name	-	
sign hara >	Director	
onni neme	Director	

Holder

Signed sealed and delivered by Christophe Rousseaux

Sign hera ▶

Witness /

odni name <u>EVEL</u>

EVELYNE HELMANS.

X

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

# Restriction agreement

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

### Introduction

- A. The entity wants to be listed and has issued restricted securities. The holder will hold the restricted securities as set out in this agreement on the basis that the entity will take the steps necessary to be admitted to the \*official list of ASX.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# Agreement

### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the +certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or +recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

Appendix 9A Page 2 04/03/2013

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

### Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

### **Amendment**

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

### **Jurisdiction**

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

### Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

**escrow period** means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

Appendix 9A Page 4 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

### Schedule

Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street Melbourne VIC 3000

2. Holder's name and address:

Catcha Group Pte Ltd Company Number 200402949E, 3 Raffles Place, 06-01 Bharat Building, Singapore 048617

2. Each \*controllers' name and address:

Patrick Grove of 37-22-3, Sri Penaga Condo, Jalan Medang Serai, Bukit Bandaraya Bangsar, 59100 Kuala Lumpur, Malaysia

Lucas Elliot of 45-7, The Boulevard Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur, Malaysia

3. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 24 months from the date the entity is admitted to the official list of ASX.

4. Particulars of restricted securities:

62,675,531 ordinary shares in the entity.

5. Particulars of controller interests:

Patrick Grove holds a 80% interest (2,869,457 shares) and Lucas Elliot holds a 20% interest (717,363 shares) in Catcha Group Pte Ltd

6. Particulars of security interests over restricted securities:

Nil.

7. Particulars of security interests over controller interests:

Nil.

Dated: 26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
	111/11/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1
sign here ▶	Million
	Company Secretary/Director
print name	MARK LICCIARRO
sign here ▶	Director
	•
print name	SHAUN DIGRÉGERIO
	Holder
	Signed sealed and delivered by Catcha Group Pte Ltd by
sign here	
► Sign here	Company Secretary/Director
print name	
sign here	
-	Director

print name \_\_\_\_\_

Appendix 9A Page 6

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶	Company Secretary/Director
print name	
sign here ▶	Director
print name	
	Holder
	Signed sealed and delivered by Catcha Group Pte Ltd
sign here ▶	Gompany-Secretary/Director
print name	LhCAS ELLIOTT
sign here ▶	Dijector
print name	PATRICK GROVE

<sup>+</sup> See chapter 19 for defined terms.

#### Controller

Signed sealed and delivered by

Patrick Grove

Sign here ▶

Witness slan here⊳

print name Claudia Elena Fung Villa

#### Controller

Signed sealed and delivered by

Lucas Elliott

Sign here

Witness sign here≽

print name Claudia Elena Fong Villa

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

# Restriction agreement

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

#### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

# Introduction

- A. The entity wants to be listed and has issued restricted securities. The holder will hold the restricted securities as set out in this agreement on the basis that the entity will take the steps necessary to be admitted to the +official list of ASX.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# Agreement

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### Warranties

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

Appendix 9A Page 2

<sup>+</sup> See chapter 19 for defined terms.

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

## Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

## Jurisdiction

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

# Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

Appendix 9A Page 4 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

## Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Suite 806, Level 8, 70 Pitt Street, Sydney NSW 2000

2. Holder's name and address:

Burgowan Investments Pty Ltd GPO Box 582, Brisbane, QLD 4001 Australia

2. Each \*controllers' name and address:

Nil.

3. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities were issued to the holder.

4. Particulars of restricted securities:

87,425 ordinary shares in the entity.

5. Particulars of controller interests:

Nil.

6. Particulars of security interests over restricted securities:

Nil.

7. Particulars of security interests over controller interests:

Nil.

Dated: 26 July 2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶	Company Secretary/Director
print name	MARK LICCIAND
sign here ▶	Director
print name	SHAUN DICRECORIO
	Holder
	Signed sealed and delivered by Burgowan Investments Pty Ltd by
sign here ▶	
	Company Secretary/Director
print name	
sign here	

Director

print name

Appendix 9A Page 6 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

## **Entity**

sign here

Signed sealed and delivered by Frontier Digital Ventures Limited by

▶	
	Company Secretary/Director
print name	
sign here ▶	Dispates
	Director
print name	
	Holder
	Signed sealed and delivered by Burgowan Investments Pty Ltd by
sign here ▶	1. Rion
print name	Company Secretary/Director  Robert Ivor Ries
sign here	
<b>&gt;</b>	Director

Appendix 9A Page 6

print name \_

04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

# Appendix 9A

# **Restriction agreement**

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

#### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

# Introduction

- A. The entity wants to be listed and has issued restricted securities. The holder will hold the restricted securities as set out in this agreement on the basis that the entity will take the steps necessary to be admitted to the \*official list of ASX.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# Agreement

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

Appendix 9A Page 2 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the +controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each +controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

# Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### **Amendment**

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

## **Jurisdiction**

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

## Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

Appendix 9A Page 4 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

## Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street Melbourne VIC 3000

2. Holder's name and address:

Boston Asset Management Pty Ltd PO BOX 343 Balwyn, VIC 3103 Australia

2. Each \*controllers' name and address:

Nil.

3. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities were issued to the holder.

4. Particulars of restricted securities:

21,856 ordinary shares in the entity.

5. Particulars of controller interests:

Nil.

6. Particulars of security interests over restricted securities:

Nil.

7. Particulars of security interests over controller interests:

Nil.

Dated: 26 July 2016

04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶	Company Secretary/Director
print name	MARK LICCIARDO
sign here	Director Director
print name	SHAUN DICREGERO
	Holder
	Signed sealed and delivered by Boston Asset Management Pty Ltd by
sign here ▶	
	Company Secretary/Director
print name	
sign here ▶	Director

Appendix 9A Page 6 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

## Appendix 9A Restriction agreement

# **Entity** Signed sealed and delivered by Frontier Digital Ventures Limited sign here ▶ Company Secretary/Director print name sign here Director ριπα ποιπο \_ Holdu Signed sealed and delivered by **Boston Asset Management Pty Ltd** by sign here Company Secretary) limeter DIMAHAMA STEPHEN JACKE DIRECTOR of COMPANY SECKSTARY

print name LESCEY C. JACKS

sign here

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

# Restriction agreement

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

#### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

# Introduction

- A. The entity intends to issue restricted securities to the holder. The holder will hold the restricted securities as set out in this agreement. It is a condition of the issue of the restricted securities that we will comply with this agreement.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# **Agreement**

#### **Escrow restrictions**

- During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the +certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or +recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

Appendix 9A Page 2 04/03/2013

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

# Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

## Jurisdiction

The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

# Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street, Melbourne VIC 3000

2. Holder's name and address:

Jacques Jules Temgo Guiffo B.P. 125 Bonamoussadi DOUALA - Cameroun

3. Each \*controllers' name and address:

Nil.

4. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities are issued to the holder.

5. Particulars of restricted securities:

473,538 ordinary shares in the entity which will be issued to the holder on completion of the Share Sale Agreement as defined in the Prospectus dated 9 August 2016.

6. Particulars of controller interests:

Nil.

7. Particulars of security interests over restricted securities:

Nil.

8. Particulars of security interests over controller interests:

Nil.

Dated: 26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
	and O
sign here ▶	Milking
•	Company Secretary/Director
print name	MARK LICCIARDE
sign here	Director
print name	SHAUN DICIPEGERIO
	Holder
	Signed sealed and delivered by Jacques Jules Temgo Guiffo by
Sign here ▶	
Witness sign here▶	

print name

Appendix 9A Page 6

<sup>+</sup> See chapter 19 for defined terms.

## **Entity**

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ▶	
	Company Secretary/Director
print name	
sign here ▶	
	Director
print name	

#### Holder

Signed sealed and delivered by Jacques Jules Temgo Guiffo

Sign here ▶

Witness sign here▶

print name TATSA MEFEUYA NASEK

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

# Restriction agreement

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

#### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

## Introduction

- A. The entity intends to issue restricted securities to the holder. The holder will hold the restricted securities as set out in this agreement. It is a condition of the issue of the restricted securities that we will comply with this agreement.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# **Agreement**

#### Escrow restrictions

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) +Dispose of, or agree or offer to +dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

Appendix 9A Page 2 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

# Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

#### Jurisdiction

The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

# Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street, Melbourne VIC 3000

2. Holder's name and address:

Teh Eileen 54, East Coast Terrace, #02-07 Singapore 458949

3. Each \*controllers' name and address:

Nil.

4. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities are issued to the holder.

5. Particulars of restricted securities:

759,686 ordinary shares in the entity which will be issued to the holder on completion of the Share Sale Agreement as defined in the Prospectus dated 9 August 2016.

6. Particulars of controller interests:

Nil.

7. Particulars of security interests over restricted securities:

Nil.

8. Particulars of security interests over controller interests:

Nil.

Dated: 26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶	
print name	Company Secretary/Director  MARK LICCIAR Vo
sign here ▶	Director
print name	SHAUN DICHEGGE
	Holder
	Signed sealed and delivered by <b>Teh Eileen</b> by
Sign here	
Witness	

print name \_\_\_\_\_

Appendix 9A Page 6

<sup>+</sup> See chapter 19 for defined terms.

# Entity

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ▶	
	Company Secretary/Director
print name	
sign here ►	
	Director
print name	
	Holder
	Signed sealed and delivered by
	Teh Eileen
Sign here	pilew/d
-	
	1
Witness sign here▶	63011.3
	A .
pnnt name	SAMANTINA WOOL

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

# **Restriction agreement**

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

## We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

# Introduction

- A. The entity intends to issue restricted securities to the holder. The holder will hold the restricted securities as set out in this agreement. It is a condition of the issue of the restricted securities that we will comply with this agreement.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# Agreement

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) +Dispose of, or agree or offer to +dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the +issuer sponsored subregister, the holder hereby agrees in writing to the application of a +holding lock to the restricted securities.

#### Warranties

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

Appendix 9A Page 2

<sup>+</sup> See chapter 19 for defined terms.

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

# Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

#### **Jurisdiction**

The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

# Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

restricted securities means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street, Melbourne VIC 3000

2. Holder's name and address:

Thaw Tint 348 Yishun Ave 11, #10-583 Singapore 763348

3. Each +controllers' name and address:

Nil.

4. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities are issued to the holder.

5. Particulars of restricted securities:

506,393 ordinary shares in the entity which will be issued to the holder on completion of the Share Sale Agreement as defined in the Prospectus dated 9 August 2016.

6. Particulars of controller interests:

Nil.

7. Particulars of security interests over restricted securities:

Nil.

8. Particulars of security interests over controller interests:

Nil.

Dated: 26 July 2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶	Cempany Secretary/Director
print name	MARK LICCIARUD
sign here ▶	Director
print name	SHAUN DI GREGORIO
	Holder Signed sealed and delivered by Thaw Tint by
Sign here ▶	
Witness sign here▶	

print name

Appendix 9A Page 6 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

# Entity

Signed sealed and delivered by Frontier Digital Ventures Limited by

Company Secretary/Director
Director
Holder
Signed sealed and delivered by Thaw Tint
by O D
(R)
0
- AK

LIM KOK YHAN

print name

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

## Restriction agreement

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

### Introduction

- A. The entity intends to issue restricted securities to the holder. The holder will hold the restricted securities as set out in this agreement. It is a condition of the issue of the restricted securities that we will comply with this agreement.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

## **Agreement**

### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) +Dispose of, or agree or offer to +dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the +certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or +recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

Appendix 9A Page 2 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the +controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each +controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

## Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

## **Jurisdiction**

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

## Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

restricted securities means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

Appendix 9A Page 4 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street, Melbourne VIC 3000

2. Holder's name and address:

Wai Yan Lin Block 340, #09-05 Choa Chu Kang Loop, Singapore 680340

3. Each \*controllers' name and address:

Nil.

4. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities are issued to the holder.

5. Particulars of restricted securities:

307,238 ordinary shares in the entity which will be issued to the holder on completion of the Share Sale Agreement as defined in the Prospectus dated 9 August 2016.

6. Particulars of controller interests:

Nil.

7. Particulars of security interests over restricted securities:

Nil.

8. Particulars of security interests over controller interests:

Nil.

Dated: 26 July 2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶	Company Secretary/Director
print name	
sign here ▶	Director
print name	SHAUN DICRECORS
	Holder
	Signed sealed and delivered by Wai Yan Lin by
Sign here ▶	
Witness sign here≯	•

print name

Appendix 9A Page 6 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

## Entity

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here	
	Company Secretary/Director
print name	9
sign here ▶	
	Director
print name	
	Holder
	Signed sealed and delivered by Wai Yan Lin
Sign here ▶	
Witness sign here≽	Just him Ham

MYAT MIN HAN

Appendix 9A Page 6

print name

04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

# Appendix 9A

## **Restriction agreement**

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

## Introduction

- A. The entity intends to issue restricted securities to the holder. The holder will hold the restricted securities as set out in this agreement. It is a condition of the issue of the restricted securities that we will comply with this agreement.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# **Agreement**

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) +Dispose of, or agree or offer to +dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) +Dispose of, or agree or offer to +dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the +issuer sponsored subregister, the holder hereby agrees in writing to the application of a +holding lock to the restricted securities.

### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no +controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

Appendix 9A Page 2 04/03/2013

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

## Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

### **Jurisdiction**

The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

## Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

**escrow period** means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street, Melbourne VIC 3000

2. Holder's name and address:

Wai Phyo Kyaw No. 8, Aung Thiri 7 Street, Ward 28, North Dagon Township, Yangon, Myanmar

Each +controllers' name and address:

Nil.

4. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities are issued to the holder.

5. Particulars of restricted securities:

226,386 ordinary shares in the entity which will be issued to the holder on completion of the Share Sale Agreement as defined in the Prospectus dated 9 August 2016.

6. Particulars of controller interests:

Nil.

7. Particulars of security interests over restricted securities:

Nil.

8. Particulars of security interests over controller interests:

Nil.

Dated: 26 July 2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶	
print name	Company Secretary/Director  MANK LICCI 4-1020
sign here ▶	Director
print name	SHAUN DIGREGORIO
	Holder
	Signed sealed and delivered by Wai Phyo Kyaw by
Sign here ▶	
Witness sign here▶	

print name

Appendix 9A Page 6

<sup>+</sup> See chapter 19 for defined terms.

## **Entity**

sign here

Signed sealed and delivered by Frontier Digital Ventures Limited by

<b>&gt;</b>	
	Company Secretary/Director
print name	
sign here ▶	
	Director
print name	
	Holder
	Signed sealed and delivered by <b>Wai Phyo Kyaw</b> by
Sign here ▶	Maishouse
	7
Witness sign here▶	6

WAI YAN LIN

Appendix 9A Page 6

print name \_

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

## **Restriction agreement**

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

### Introduction

- A. The entity intends to issue restricted securities to the holder. The holder will hold the restricted securities as set out in this agreement. It is a condition of the issue of the restricted securities that we will comply with this agreement.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# **Agreement**

### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) +Dispose of, or agree or offer to +dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the †certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or †recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

Appendix 9A Page 2 04/03/2013

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

## Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

### Jurisdiction

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

## Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

restricted securities means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street, Melbourne VIC 3000

Holder's name and address:

Myat Min Han 27 (3A), Dagon Thiri Street, Kyauk Myaung Ward, Tamwe Township, Yangon, Myanmar

3. Each \*controllers' name and address:

Nil.

4. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities are issued to the holder.

5. Particulars of restricted securities:

258,727 ordinary shares in the entity which will be issued to the holder on completion of the Share Sale Agreement as defined in the Prospectus dated 9 August 2016.

6. Particulars of controller interests:

Nil.

7. Particulars of security interests over restricted securities:

Nil.

8. Particulars of security interests over controller interests:

Nil.

Dated: 26 July 2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶	Company Secretal y/Director
print name	MARK LICEIANDO
sign here ▶	Director
print name	SHAUN DIGREGORIO
	Holder
	Signed sealed and delivered by Myat Min Han by
Sign here ▶	
Witness sign here▶	

print name \_\_\_

Appendix 9A Page 6 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

## Entity

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ▶	
	Company Secretary/Director
print name	
sign here >	Director
print name	
	Holder
	Signed sealed and delivered by
	Myat Min Han
Sign here •	MA 1 V
Witness sign here⊳	Whichyday
-	7

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<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

## Restriction agreement

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

### Introduction

- A. The entity intends to issue restricted securities to the holder. The holder will hold the restricted securities as set out in this agreement. It is a condition of the issue of the restricted securities that we will comply with this agreement.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

## **Agreement**

### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) +Dispose of, or agree or offer to +dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no +controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

Appendix 9A Page 2 04/03/2013

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

## Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

### **Amendment**

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

## Jurisdiction

The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

## Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

Appendix 9A Page 4 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street, Melbourne VIC 3000

Holder's name and address:

Peyriere Axel Bruno Pierre-Yves 25/140 Addison Road 2095 Manly, NSW Australia

3. Each +controllers' name and address:

Nil.

4. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities are issued to the holder.

5. Particulars of restricted securities:

92,549 ordinary shares in the entity which will be issued to the holder on completion of the Share Sale Agreement as defined in the Prospectus dated 9 August 2016.

6. Particulars of controller interests:

Nil.

7. Particulars of security interests over restricted securities:

Nil.

8. Particulars of security interests over controller interests:

Nil.

Dated: 26 July 2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶	Company Secretary/Director
print name	MARK LICEIANDO
sign here ▶	Director
print name	SHAUN DIGREGERO
	Holder Signed sealed and delivered by Peyriere Axel Bruno Pierre-Yves by
Sign here ▶	
Witness sign here▶	

print name \_\_\_

Appendix 9A Page 6 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

## **Entity**

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ▶	Company Secretary/Director
print name	
sign here ▶	Director
print name	Western Company of the Company of th
	Holder
	Signed sealed and delivered by  Peyriere Axel Bruno Pierre-Yves  by
Sign here ▶	
Witness sign here▶	dh

print name

Appendix 9A Page 6 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

## **Restriction agreement**

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

## Introduction

- A. The entity intends to issue restricted securities to the holder. The holder will hold the restricted securities as set out in this agreement. It is a condition of the issue of the restricted securities that we will comply with this agreement.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# **Agreement**

### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no +controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

Appendix 9A Page 2 04/03/2013

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

## Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

### **Amendment**

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

### Jurisdiction

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

### Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

Appendix 9A Page 4 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street, Melbourne VIC 3000

2. Holder's name and address:

Nkashama Tshibangu Steve Maratontie 5B As.3 01280 Vantaa, Finland

3. Each +controllers' name and address:

Nil.

4. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities are issued to the holder.

5. Particulars of restricted securities:

216,566 ordinary shares in the entity which will be issued to the holder on completion of the Share Sale Agreement as defined in the Prospectus dated 9 August 2016.

6. Particulars of controller interests:

Nil.

7. Particulars of security interests over restricted securities:

Nil.

8. Particulars of security interests over controller interests:

Nil.

Dated: 26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶	Company Secretary/Director
print name	SAID I LAD A DAY
sign here ▶	Director
print name	SHAUN DICRECOR'S
	Holder
	Signed sealed and delivered by Nkashama Tshibangu Steve by
Sign here ▶	
Witness sign here▶	

Appendix 9A Page 6

print name \_\_\_

<sup>+</sup> See chapter 19 for defined terms.

## Entity

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ▶	
	Company Secretary/Director
print name	
sign her <del>e</del> ►	Director
print name	

### Holder

Signed sealed and delivered by Nkashama Tshibangu Steve by

Sign here ▶

Witness sign here⊳

print name

attorney at law

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

## **Restriction agreement**

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

## Introduction

- A. The entity intends to issue restricted securities to the holder. The holder will hold the restricted securities as set out in this agreement. It is a condition of the issue of the restricted securities that we will comply with this agreement.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# Agreement

### **Escrow restrictions**

- During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) +Dispose of, or agree or offer to +dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the +certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or +recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### Warranties

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no +controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

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<sup>+</sup> See chapter 19 for defined terms.

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

# Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

# Jurisdiction

The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

## **Definitions and interpretation**

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

**escrow period** means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street, Melbourne VIC 3000

2. Holder's name and address:

Boris Metraux Kramgasse 9, 3011 Bern Switzerland

3. Each +controllers' name and address:

Nil.

4. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities are issued to the holder.

5. Particulars of restricted securities:

2,309,457 ordinary shares in the entity which will be issued to the holder on completion of the Share Sale Agreement as defined in the Prospectus dated 9 August 2016.

6. Particulars of controller interests:

Nil.

7. Particulars of security interests over restricted securities:

Nil.

8. Particulars of security interests over controller interests:

Nil.

Dated: 26 July 2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶	Company Secretary/Director
print name	MARK LICCIANDO
sign here ▶	Director
print name	SHAUN DICREGERO
	Holder
	Signed sealed and delivered by Boris Metraux by
Sign here ▶	
Witness sign here▶	

print name

Appendix 9A Page 6

<sup>+</sup> See chapter 19 for defined terms.

## **Entity**

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ►	
	Company Secretary/Director
print name	
sign here ►	Director
print name	****

## Holder

Signed sealed and delivered by **Boris Metraux** 

Sign here ▶

Witness sign here▶

print name

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

# **Restriction agreement**

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

## Introduction

- A. The entity intends to issue restricted securities to the holder. The holder will hold the restricted securities as set out in this agreement. It is a condition of the issue of the restricted securities that we will comply with this agreement.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# **Agreement**

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) +Dispose of, or agree or offer to +dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

Appendix 9A Page 2 04/03/2013

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

# Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

### Jurisdiction

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

# Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

**escrow period** means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street, Melbourne VIC 3000

2. Holder's name and address:

Wendy Jordan Kramgasse 9, 3011 Bern Switzerland

3. Each \*controllers' name and address:

Nil.

4. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities are issued to the holder.

5. Particulars of restricted securities:

2,309,457 ordinary shares in the entity which will be issued to the holder on completion of the Share Sale Agreement as defined in the Prospectus dated 9 August 2016.

6. Particulars of controller interests:

Nil.

7. Particulars of security interests over restricted securities:

Nil.

8. Particulars of security interests over controller interests:

Nil.

Dated:

26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶ #	Company Secretary/Director
print name	2220
sign here ▶	Director
print name	SHAUN DICREGORIO
	Holder
	Signed sealed and delivered by Wendy Jordan by
Sign here ▶	
Witness sign here▶	•

print name \_\_\_

Appendix 9A Page 6 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

# **Entity**

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ▶	
	Company Secretary/Director
print name	
sign here ▶	
	Director
print name	

## Holder

Signed sealed and delivered by Wendy Jordan

by

Slan here

Witness \
sign here>

print name

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<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

# **Restriction agreement**

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

# We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

## Introduction

- A. The entity intends to issue restricted securities to the holder. The holder will hold the restricted securities as set out in this agreement. It is a condition of the issue of the restricted securities that we will comply with this agreement.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# **Agreement**

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) +Dispose of, or agree or offer to +dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

Appendix 9A Page 2 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

# Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

## Jurisdiction

The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

# Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

**escrow period** means the period set out in item 4 of the schedule.

restricted securities means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street, Melbourne VIC 3000

Holder's name and address:

Didier Katumwa Ngituka Rozenlaan, 13 - 1770 Liedekerke, Belgium

3. Each +controllers' name and address:

Nil.

4. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities are issued to the holder.

5. Particulars of restricted securities:

99,750 ordinary shares in the entity which will be issued to the holder on completion of the Share Sale Agreement as defined in the Prospectus dated 9 August 2016.

6. Particulars of controller interests:

Nil.

7. Particulars of security interests over restricted securities:

Nil.

8. Particulars of security interests over controller interests:

Nil.

Dated:

26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶	Company Secretary/Director
print name	Company Secretary/Director  MASK LICE I A-NDC
sign here ▶	Director
print name	SHAUN DICREGORIO
	Holder
	Signed sealed and delivered by Didier Katumwa Ngituka by
Sign here ▶	
Witness sign here▶	

print name

Appendix 9A Page 6 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

## **Entity**

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ▶	
	Company Secretary/Director
print name	
sign here ►	Director
print name	

#### Holder

Signed sealed and delivered by Didier Katumwa Ngituka

bν

Sign here

Witness sign here▶

print name

Gisele Atunginana Sondja

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<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

# **Restriction agreement**

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

#### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

# Introduction

- A. The entity intends to issue restricted securities to the holder. The holder will hold the restricted securities as set out in this agreement. It is a condition of the issue of the restricted securities that we will comply with this agreement.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# **Agreement**

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) +Dispose of, or agree or offer to +dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no +controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

Appendix 9A Page 2 04/03/2013

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

# Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

### **Jurisdiction**

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

## **Definitions and interpretation**

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

**escrow period** means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

Appendix 9A Page 4 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street, Melbourne VIC 3000

2. Holder's name and address:

Dido Kiswaka Boye 42, Route Golf, quartier Golf, commune de Lubumbashi, DR Congo

3. Each +controllers' name and address:

Nil.

4. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities are issued to the holder.

5. Particulars of restricted securities:

49,875 ordinary shares in the entity which will be issued to the holder on completion of the Share Sale Agreement as defined in the Prospectus dated 9 August 2016.

6. Particulars of controller interests:

Nil.

7. Particulars of security interests over restricted securities:

Nil.

8. Particulars of security interests over controller interests:

Nil.

Dated: 26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶	Company Secretary/Director
print name	MARK LICEIARRO
sign here ▶	Director
print name	200 - 200 - 200
	Holder
	Signed sealed and delivered by Dido Kiswaka Boye by
Sign here ▶	•
Witness sign here▶	
print name	

Appendix 9A Page 6

<sup>+</sup> See chapter 19 for defined terms.

## **Entity**

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ▶	Company Secretary/Director
print name	
sign here ▶	Director
print name	
	Holder
	Signed sealed and delivered by Dido Kiswaka Boye

Sign here

Witness sign here≽

print name

# **Appendix 9A**

# **Restriction agreement**

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

#### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

## Introduction

- A. The entity intends to issue restricted securities to the holder. The holder will hold the restricted securities as set out in this agreement. It is a condition of the issue of the restricted securities that we will comply with this agreement.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# **Agreement**

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### Warranties

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

Appendix 9A Page 2 04/03/2013

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

# Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

## Jurisdiction

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

# Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street, Melbourne VIC 3000

2. Holder's name and address:

Christian Rucogoza Bizimana Rue des Glands, 12/RCHo, 1190 Forest, Belgium

3. Each \*controllers' name and address:

Nil.

4. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities are issued to the holder.

5. Particulars of restricted securities:

99,750 ordinary shares in the entity which will be issued to the holder on completion of the Share Sale Agreement as defined in the Prospectus dated 9 August 2016.

6. Particulars of controller interests:

Nil.

7. Particulars of security interests over restricted securities:

Nil.

8. Particulars of security interests over controller interests:

Nil.

Dated: 26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶	
print name	Company Secretary/Director  MARK LICCIA-RPS
sign here ▶	Director Director
print name	SHAUN DICREGORIO
	Holder
	Signed sealed and delivered by Christian Rucogoza Bizimana by
Sign here ▶	
Witness sign here▶	

print name

<sup>+</sup> See chapter 19 for defined terms.

## Appendix 9A Restriction agreement

# Entity

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ▶	Company Secretary/Director
print name	
sign here ►	Director
print name	
	Holder
	Signed sealed and delivered by Christian Rucogoza Bizimana by
Sign here ▶	CHRISTIAN RUCOLOGIA

HUART

Witness sign here⊳

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

# **Restriction agreement**

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

#### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

# Introduction

- A. The entity intends to issue restricted securities to the holder. The holder will hold the restricted securities as set out in this agreement. It is a condition of the issue of the restricted securities that we will comply with this agreement.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# **Agreement**

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) +Dispose of, or agree or offer to +dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) +Dispose of, or agree or offer to +dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the +issuer sponsored subregister, the holder hereby agrees in writing to the application of a +holding lock to the restricted securities.

#### Warranties

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no +controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

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<sup>+</sup> See chapter 19 for defined terms.

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

#### Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

#### **Jurisdiction**

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

#### Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street, Melbourne VIC 3000

2. Holder's name and address:

Richard Mbayo Wa Mbayo Avenu Dr. Mbayo, No 1, quartier Kinsuka Pêcheur, Commune de Ngaliema, Kinshasa - DR Congo

3. Each \*controllers' name and address:

Nil.

4. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities are issued to the holder.

5. Particulars of restricted securities:

83,125 ordinary shares in the entity which will be issued to the holder on completion of the Share Sale Agreement as defined in the Prospectus dated 9 August 2016.

6. Particulars of controller interests:

Nil.

7. Particulars of security interests over restricted securities:

Nil.

8. Particulars of security interests over controller interests:

Nil.

Dated: 26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶	Company Secretary/Director
print name	MARK LICEIAN
sign here ▶	Director
print name	SHAUN DIGREGOLIO
	Holder
	Signed sealed and delivered by Richard Mbayo Wa Mbayo by
Sign here ▶	
Witness sign here▶	•

print name \_\_\_

Appendix 9A Page 6 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

#### **Entity**

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ►	Ğompany Š	ecretary/Dire	ector	
print name	ALAKA MANIMINA FAM	÷		
sign here ▶	Director	a radiological designation of the second sec		
print name				

#### Holder

Signed sealed and delivered by Richard Mbayo Wa Mbayo

by

Sign here

Witness sign here►

print name

LIUJINGA BO'LL

<sup>+</sup> See chapter 19 for defined terms.

# Appendix 9A

## Restriction agreement

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

#### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

#### Introduction

- A. The entity intends to issue restricted securities to the holder. The holder will hold the restricted securities as set out in this agreement. It is a condition of the issue of the restricted securities that we will comply with this agreement.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

## Agreement

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

Appendix 9A Page 2 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

#### Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

#### Jurisdiction

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

#### **Definitions and interpretation**

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

restricted securities means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

Appendix 9A Page 4 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street, Melbourne VIC 3000

2. Holder's name and address:

Daham Gunaratna 10 Mahasen Mawatha, Jinadasa Niyathapala Mawatha, Nugegoda, Sri Lanka

3. Each +controllers' name and address:

Nil.

4. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities are issued to the holder.

5. Particulars of restricted securities:

106,474 ordinary shares in the entity which will be issued to the holder on completion of the Share Sale Agreement as defined in the Prospectus dated 9 August 2016.

6. Particulars of controller interests:

Nil.

7. Particulars of security interests over restricted securities:

Nil.

8. Particulars of security interests over controller interests:

Nil.

Dated: 26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶	Company Secretary/Director
print name	Wase weeken Do
sign here ▶	Directo
print name	SHAUN DIGREGORIO
	Holder Signed sealed and delivered by
	Daham Gunaratna by
Sign here ▶	
Witness sign here▶	•

print name

Appendix 9A Page 6 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

#### Appendix 9A Restriction agreement

#### **Entity**

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ►	
	Company Secretary/Director
print name	
sign here	
<b>&gt;</b>	Director
print name	

#### Holder

Signed sealed and delivered by Daham Gunaratna by

Sign here

- PROPERTY

Witness sign here≻

atilla 1,5

print name P.A.C.K. AMARASINGHE

# **Appendix 9A**

## **Restriction agreement**

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

#### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

#### Introduction

- A. The entity intends to issue restricted securities to the holder. The holder will hold the restricted securities as set out in this agreement. It is a condition of the issue of the restricted securities that we will comply with this agreement.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# **Agreement**

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) +Dispose of, or agree or offer to +dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) +Dispose of, or agree or offer to +dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

Appendix 9A Page 2 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

#### Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

#### Jurisdiction

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

#### Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

**escrow period** means the period set out in item 4 of the schedule.

restricted securities means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

Appendix 9A Page 4 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street, Melbourne VIC 3000

2. Holder's name and address:

Pathinija Gunaratna 10 Mahasen Mawatha, Jinadasa Niyathapala Mawatha, Nugegoda, Sri Lanka

3. Each \*controllers' name and address:

Nil.

4. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities are issued to the holder.

5. Particulars of restricted securities:

106,474 ordinary shares in the entity which will be issued to the holder on completion of the Share Sale Agreement as defined in the Prospectus dated 9 August 2016.

6. Particulars of controller interests:

Nil.

7. Particulars of security interests over restricted securities:

Nil.

8. Particulars of security interests over controller interests:

Nil.

Dated: 26 July 2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here	
print name	Company Secretary/Director  MANU LICLIANU
sign here ▶	Director Director
print name	5 HAUN DIGREGOGO
	Holder
	Signed sealed and delivered by Pathinija Gunaratna by
Sign here ▶	
Witness sign here▶	•

print name

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<sup>+</sup> See chapter 19 for defined terms.

#### **Entity**

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ▶	
	Company Secretary/Director
print name	
sign here ▶	Director
print name	
	Holder
	Signed sealed and delivered by Pathinija Gunaratna by
Sign here ▶	Talyo
Witness sign here►	A.Co.
•	

print name P.A.C.K. AMAPASINGHE

<sup>+</sup> See chapter 19 for defined terms.

# Appendix 9A

## Restriction agreement

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

#### Introduction

- A. The entity intends to issue restricted securities to the holder. The holder will hold the restricted securities as set out in this agreement. It is a condition of the issue of the restricted securities that we will comply with this agreement.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# Agreement

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

Appendix 9A Page 2 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

#### Consequences of breaching this agreement

- If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### Amendment

This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

#### **Jurisdiction**

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

#### Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

restricted securities means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street, Melbourne VIC 3000

2. Holder's name and address:

Meltwater Foundation c/o Trecon Treuhand AG Landoltstrasse 1 CH-8006 Zürich

3. Each \*controllers' name and address:

Nil

4. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities are issued to the holder.

5. Particulars of restricted securities:

1,165,604 ordinary shares in the entity which will be issued to the holder on completion of the Share Sale Agreement as defined in the Prospectus dated 9 August 2016.

6. Particulars of controller interests:

Nil.

7. Particulars of security interests over restricted securities:

Nil.

8. Particulars of security interests over controller interests:

Nil.

Dated: 26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

# Signed sealed and delivered by Frontier Digital Ventures Limited by sign here Company Secretary/Director print name SHAUN D'CREGCRO

Н	0	h	ei	r

Signed sealed and delivered by

Meltwater Foundation

by

sign here

Company Secretary/Director

pent name

Director

print name

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

## **Restriction agreement**

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

#### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

#### Introduction

- A. The entity intends to issue restricted securities to the holder. The holder will hold the restricted securities as set out in this agreement. It is a condition of the issue of the restricted securities that we will comply with this agreement.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# **Agreement**

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) +Dispose of, or agree or offer to +dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### Warranties

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

Appendix 9A Page 2 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the +controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each +controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

#### Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

#### Jurisdiction

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

#### Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

**escrow period** means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

Appendix 9A Page 4 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street, Melbourne VIC 3000

2. Holder's name and address:

Kelvin Nyame M401/4 Madina Nkwatanan Accra, Ghana

3. Each \*controllers' name and address:

Nil.

4. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities are issued to the holder.

5. Particulars of restricted securities:

172,678 ordinary shares in the entity which will be issued to the holder on completion of the Share Sale Agreement as defined in the Prospectus dated 9 August 2016.

6. Particulars of controller interests:

Nil.

7. Particulars of security interests over restricted securities:

Nil.

8. Particulars of security interests over controller interests:

Nil.

Dated: 26 July 2016

<sup>+</sup> See chapter 19 for defined terms.

# **Entity** Signed sealed and delivered by **Frontier Digital Ventures Limited** by sign here Company Secretary/Director MARK print name sign here Di al EGORIO print name SHAUN Holder Signed sealed and delivered by Kelvin Nyame by Sign here

Witness sign here▶

print name

Appendix 9A Page 6 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

## Entity

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ▶	Company Secretary/Director			
print name				
sign here				
<b>&gt;</b>	Director			
print name	National and the second			
	Holder			
	Signed sealed and delivered by Kelvin Nyame by			
Sign here ▶				
Witness sign here▶	- Thirmail SEC			
print name	RANSFORD NII LARTEN			

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<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

### **Restriction agreement**

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

#### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

#### Introduction

- A. The entity intends to issue restricted securities to the holder. The holder will hold the restricted securities as set out in this agreement. It is a condition of the issue of the restricted securities that we will comply with this agreement.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

# **Agreement**

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the +certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or +recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### Warranties

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

Appendix 9A Page 2 04/03/2013

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

#### Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

#### **Jurisdiction**

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

#### Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

**escrow period** means the period set out in item 4 of the schedule.

restricted securities means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

Appendix 9A Page 4 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street, Melbourne VIC 3000

2. Holder's name and address:

Rashad Tungteiya Seini BAC 9/7 Batsonaa Spintex Road Accra, Ghana

3. Each +controllers' name and address:

Nil.

4. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities are issued to the holder.

5. Particulars of restricted securities:

172,678 ordinary shares in the entity which will be issued to the holder on completion of the Share Sale Agreement as defined in the Prospectus dated 9 August 2016.

6. Particulars of controller interests:

Nil.

7. Particulars of security interests over restricted securities:

Nil.

8. Particulars of security interests over controller interests:

Nil.

Dated: 26 July 2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity	
	Signed sealed and delivered by Frontier Digital Ventures Limited by	
gn here	Company Secretary/Director	
rint name	115011	
ign here	Director	
rint name	SHAUN DIGREGERO	
	Holder	
	Signed sealed and delivered by Rashad Tungteiya Seini by	
ign here		
/itness ign here <b>⊳</b>	*	

print name

Appendix 9A Page 6 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

## Entity

Signed sealed and delivered by Frontier Digital Ventures Limited

sign here ▶	
	Company Secretary/Director
print name	
sign here ▶	
	Director
print name	
	Holder
	Signed sealed and delivered by Rashad Tungteiya Seini
Sign here ▶	
Witness sign here▶	Thinadhtoge
print name	RANSFORD HII LARTEY

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<sup>+</sup> See chapter 19 for defined terms.

# Appendix 9A

## Restriction agreement

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

#### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

## Introduction

- A. The entity intends to issue restricted securities to the holder. The holder will hold the restricted securities as set out in this agreement. It is a condition of the issue of the restricted securities that we will comply with this agreement.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

## **Agreement**

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

Appendix 9A Page 2 04/03/2013

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

## Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

#### **Jurisdiction**

The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

## **Definitions and interpretation**

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

**escrow period** means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

Appendix 9A Page 4 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street, Melbourne VIC 3000

2. Holder's name and address:

Kofi Enu Ayodele Amuasi M401/4 Madina Nkwatanan Accra, Ghana

3. Each +controllers' name and address:

Nil.

4. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities are issued to the holder.

5. Particulars of restricted securities:

129,512 ordinary shares in the entity which will be issued to the holder on completion of the Share Sale Agreement as defined in the Prospectus dated 9 August 2016.

6. Particulars of controller interests:

Nil.

7. Particulars of security interests over restricted securities:

Nil.

8. Particulars of security interests over controller interests:

Nil.

Dated: 26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶	Company Secretal // Director
print name	MARK LICCIARD
sign here ▶	Director
print name	SHAUN DIGREGORIO
	Holder
	Signed sealed and delivered by Kofi Enu Ayodele Amuasi by
Sign here ▶	
Witness sian here≽	

Appendix 9A Page 6

print name \_\_\_

<sup>+</sup> See chapter 19 for defined terms.

## **Entity**

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ▶	Company Secretary/Director
print name	/// = ============================
sign here ▶	Director
print name	
	Holder
	Signed sealed and delivered by Kofi Enu Ayodele Amuasi by
Sign here ▶	1.26 kara
Witness sign here▶	
print name	RAMEFORD NIL LARTEY

<sup>+</sup> See chapter 19 for defined terms.

# **Appendix 9A**

## Restriction agreement

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

### Introduction

- A. The entity intends to issue restricted securities to the holder. The holder will hold the restricted securities as set out in this agreement. It is a condition of the issue of the restricted securities that we will comply with this agreement.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

## **Agreement**

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### Warranties

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

Appendix 9A Page 2 04/03/2013

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

## Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### **Amendment**

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

#### **Jurisdiction**

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

## **Definitions and interpretation**

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

restricted securities means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street, Melbourne VIC 3000

2. Holder's name and address:

Fikayo Ogundipe 5 Yaya Hassan Street, Idimu, Lagos, Federal Republic of Nigeria

3. Each \*controllers' name and address:

Nil.

4. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities are issued to the holder.

5. Particulars of restricted securities:

41,230 ordinary shares in the entity which will be issued to the holder on completion of the Share Sale Agreement as defined in the Prospectus dated 9 August 2016.

6. Particulars of controller interests:

Nil.

7. Particulars of security interests over restricted securities:

Nil.

8. Particulars of security interests over controller interests:

Nil.

Dated: 26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶	Company Secretary/Director
print name	ALLAND I A DOLLARD
sign here ▶	Director
print name	SHAUN DIGREGORIO
	Holder
	Signed sealed and delivered by Fikayo Ogundipe by
Sign here ▶	
Witness sign here▶	

print name \_\_\_\_\_

Appendix 9A Page 6 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

## Entity

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ►	Company	Secre	lary/D	irector	Against the State of		
orint name		Marie Control		armed.		· ^managem²	
sign here •	Director						
orint name		~~ ~~~	>	** *****			Jv-

Holder

Signed sealed and delivered by Fikayo Ogundipe

Sign here

Witness sign hores

print name

ELUDIRE ()LADAPO

Appendix 9A Page 6

<sup>+</sup> See chapter 19 for defined terms.

# Appendix 9A

## **Restriction agreement**

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

#### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

## Introduction

- A. The entity intends to issue restricted securities to the holder. The holder will hold the restricted securities as set out in this agreement. It is a condition of the issue of the restricted securities that we will comply with this agreement.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

## **Agreement**

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) +Dispose of, or agree or offer to +dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) +Dispose of, or agree or offer to +dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

Appendix 9A Page 2 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

## Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

#### **Jurisdiction**

The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

## Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

**escrow period** means the period set out in item 4 of the schedule.

restricted securities means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street, Melbourne VIC 3000

2. Holder's name and address:

Oladapo Eludire Plot 8, Tayo Fifo Close, Magodo, Lagos, Federal Republic of Nigeria

3. Each +controllers' name and address:

Nil.

4. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities are issued to the holder.

5. Particulars of restricted securities:

41,230 ordinary shares in the entity which will be issued to the holder on completion of the Share Sale Agreement as defined in the Prospectus dated 9 August 2016.

6. Particulars of controller interests:

Nil.

7. Particulars of security interests over restricted securities:

Nil.

8. Particulars of security interests over controller interests:

Nil.

Dated: 26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶	Company Secretary/Director
print name	MARK LICEIANDO
sign here ▶	Director Director
print name	SHAUN DICREGORD
	Holder
	Signed sealed and delivered by Oladapo Eludire by
Sign here ▶	
Witness sign here▶	

print name \_\_\_\_\_

Appendix 9A Page 6

<sup>+</sup> See chapter 19 for defined terms.

## Entity

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ▶	Company Secretary/Director	
print name		
sign here ►	Director	
onnt name	gen a protect a protection of the control of the co	

#### Holder

Signed sealed and delivered by Oladapo Eludire

by

Sign here

Witness sign here⊁

neint name

45

DayNDIPE FIRAYO MEINFOLARIN

# Appendix 9A

## **Restriction agreement**

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

#### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

## Introduction

- A. The entity intends to issue restricted securities to the holder. The holder will hold the restricted securities as set out in this agreement. It is a condition of the issue of the restricted securities that we will comply with this agreement.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

## **Agreement**

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) +Dispose of, or agree or offer to +dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

Appendix 9A Page 2 04/03/2013

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

### Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

#### **Jurisdiction**

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

## **Definitions and interpretation**

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

escrow period means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

Appendix 9A Page 4 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street, Melbourne VIC 3000

2. Holder's name and address:

Oluwaseyi Ayeni 5 Yaya Hassan Street, Idimu, Lagos, Federal Republic of Nigeria

3. Each +controllers' name and address:

Nil.

4. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities are issued to the holder.

5. Particulars of restricted securities:

41,230 ordinary shares in the entity which will be issued to the holder on completion of the Share Sale Agreement as defined in the Prospectus dated 9 August 2016.

6. Particulars of controller interests:

Nil.

7. Particulars of security interests over restricted securities:

Nil.

8. Particulars of security interests over controller interests:

Nil.

Dated: 26 July

2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by  Frontier Digital Ventures Limited  by
sign here ▶	
print name	Company Secretary/Director
sign here ▶	Director
print name	SHAUN DICREGORIO
	Holder
	Signed sealed and delivered by Oluwaseyi Ayeni by
Sign here ▶	
Witness sign here▶	

print name

Appendix 9A Page 6 04/03/2013

<sup>+</sup> See chapter 19 for defined terms.

## Entity

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ▶	Company Secretary	//Director	A
pont name	se 40 - suema	·	. **
sign here ▶	Director	<del></del>	
pant name	e alville that "anne " " "processipage (Fritzille alv.) op, statistica	annin i i kahindir	ant been your amount of the same

Holder

Signed sealed and delivered by Oluwaseyi Ayeni by

Sign	here
b.	

01 8

Witness sign here▶ De also

pant name

SULAIMAN BALOGUN

<sup>+</sup> See chapter 19 for defined terms.

# Appendix 9A

## **Restriction agreement**

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

#### We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

#### Introduction

- A. The entity intends to issue restricted securities to the holder. The holder will hold the restricted securities as set out in this agreement. It is a condition of the issue of the restricted securities that we will comply with this agreement.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

## **Agreement**

#### **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) +Dispose of, or agree or offer to +dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

#### **Warranties**

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

+ See chapter 19 for defined terms.

Appendix 9A Page 2 04/03/2013

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

## Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

#### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

#### Jurisdiction

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

## Definitions and interpretation

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

**escrow period** means the period set out in item 4 of the schedule.

restricted securities means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

#### Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street, Melbourne VIC 3000

2. Holder's name and address:

Sulaiman Balogun 25 Hassan Street, Epe, Lagos, Federal Republic of Nigeria

3. Each +controllers' name and address:

Nil.

4. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities are issued to the holder.

5. Particulars of restricted securities:

ordinary shares in the entity which will be issued to the holder on completion of the Share Sale Agreement as defined in the Prospectus dated 9 August 2016.

6. Particulars of controller interests:

Nil.

7. Particulars of security interests over restricted securities:

Nil.

8. Particulars of security interests over controller interests:

Nil.

Dated: 26 July 2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity
	Signed sealed and delivered by Frontier Digital Ventures Limited by
sign here ▶	Company Secretary/Director
print name	MARK LICCIANDO
sign here ▶	Director
print name	SHAUN DIGREGOGO
	Holder
	Signed sealed and delivered by Sulaiman Balogun by
Sign here ▶	
Witness sign here≯	•

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<sup>+</sup> See chapter 19 for defined terms.

## **Entity**

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ►	and the second s
	Company Secretary/Director
print name	
sigri here ►	
	Director
pant name	

### Holder

Signed sealed and delivered by Sulaiman Balogun by

Sign here

Bulani

Witness sign here)

print name

OliWASETI ATENI

<sup>+</sup> See chapter 19 for defined terms.

## **Appendix 9A**

## **Restriction agreement**

Introduced 01/07/96 Origin: Appendix 11 Amended 01/07/98, 11/03/02, 24/10/05, 20/07/07

We, the persons in:

- Item 1 of the schedule ("entity");
- Item 2 of the schedule ("holder");
- Item 3 of the schedule ("controller"),

agree as follows.

## Introduction

- A. The entity intends to issue restricted securities to the holder. The holder will hold the restricted securities as set out in this agreement. It is a condition of the issue of the restricted securities that we will comply with this agreement.
- B. We have provided ASX with all the information necessary to properly form an opinion about who is a \*controller of the holder and who is required to execute this agreement.
- C. We enter this agreement for the purpose of complying with chapter 9 of the listing rules.

## **Agreement**

## **Escrow restrictions**

- 1. During the escrow period, the holder will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the restricted securities.

<sup>+</sup> See chapter 19 for defined terms.

- (b) Create, or agree or offer to create, any security interest in the restricted securities.
- (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities.
- (d) Participate in a return of capital made by the entity.

  Amended 24/10/05
- 2. During the escrow period, a controller will not do any of the following.
  - (a) \*Dispose of, or agree or offer to \*dispose of, the controller interests.
  - (b) Create, or agree or offer to create, any security interest in the controller interests.
  - (c) Do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests.
- 3. We will comply with chapter 9 of the listing rules. If any of us is not a listed entity, we will comply as if we were a listed entity. Each of us will take any steps we are able to take that are necessary to enable any of the others to comply.
- 4. (a) If the restricted securities are kept on the \*certificated subregister, the holder will deposit the certificates for the restricted securities with a bank or \*recognised trustee for the escrow period.
  - (b) If the restricted securities are kept on the \*issuer sponsored subregister, the holder hereby agrees in writing to the application of a \*holding lock to the restricted securities.

### Warranties

- 5. If only the holder and the entity are parties to this agreement, one of the following applies.
  - (a) The holder is an individual.
  - (b) The holder has no \*controller.
  - (c) The holder has the \*controllers set out in item 3 with the interests identified in item 6, and each \*controller comes within an exception set out in rule 9.1.4.

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<sup>+</sup> See chapter 19 for defined terms.

The holder gives this warranty.

- 6. If the holder, the entity and any \*controller are parties to this agreement, the holder has the \*controllers set out in item 3 with the controller interests identified in item 6, and any \*controller who is not a party to this agreement comes within an exception set out in rule 9.1.4. The holder and each \*controller give this warranty.
- 7. If item 7 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the restricted securities are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period. The holder gives this warranty.
- 8. If item 8 of the schedule is completed, the full particulars of security interests which have been created, or are agreed or offered to be created, in the controller interests are set out. A release of the security interests is attached. Apart from this, before the escrow period begins, the \*controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period. Each \*controller gives this warranty.
- 9. A breach of any of these warranties is a breach of this agreement.

## Consequences of breaching this agreement

- 10. If it appears to the entity that the holder or a \*controller may breach this agreement, the entity must take the steps necessary to prevent the breach, or to enforce the agreement.
- 11. If the holder or a \*controller breach this agreement, each of the following applies.
  - (a) The entity must take the steps necessary to enforce the agreement, or to rectify the breach.
  - (b) The entity must refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or \*conversion of any of the \*restricted securities. This is in addition to other rights and remedies of the entity.
  - (c) The holder of the \*restricted securities ceases to be entitled to any dividends, distributions or voting rights while the breach continues.

### Amendment

12. This agreement will not be changed or waived without ASX's written consent.

<sup>+</sup> See chapter 19 for defined terms.

## **Jurisdiction**

13. The laws of the State of the home branch of the entity apply to this agreement. We submit to the jurisdiction of the courts of that State.

## **Definitions and interpretation**

In this agreement:

ASX means ASX Limited.

**controller interests** means the \*securities, substantial economic interest or other interests in the restricted securities and each intermediate entity through which that interest occurs, full particulars of which are set out in item 6 of the schedule.

**escrow period** means the period set out in item 4 of the schedule.

**restricted securities** means the \*securities set out in item 5 of the schedule and any \*securities attaching to or arising out of those \*securities that are restricted securities because of the definition of restricted securities in the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Words and expressions defined in the listing rules of ASX, and not in this agreement, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

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<sup>+</sup> See chapter 19 for defined terms.

## Schedule

1. Entity's name and address:

Frontier Digital Ventures Limited Level 7, 330 Collins Street, Melbourne VIC 3000

2. Holder's name and address:

Kenneth Berggreen Hogrefe Av. Silva Carvalho 505, Compao. Lobito, Angola

3. Each \*controllers' name and address:

Nil.

4. Escrow period (the date from which the initial restricted securities are escrowed):

The period of 12 months from the date the restricted securities are issued to the holder.

5. Particulars of restricted securities:

239,400 ordinary shares in the entity which will be issued to the holder on completion of the Share Sale Agreement as defined in the Prospectus dated 9 August 2016.

6. Particulars of controller interests:

Nil.

7. Particulars of security interests over restricted securities:

Nil.

8. Particulars of security interests over controller interests:

Nil.

Dated: 26 July 2016

<sup>+</sup> See chapter 19 for defined terms.

	Entity						
	Signed sealed and delivered by Frontier Digital Ventures Limited by						
sign here ►	Company Secretary/Director						
print name	MARK LICCIANZO						
sign here ▶	jb-						
print name	SHAUN DI GREGORIO						
	Holder						
	Signed sealed and delivered by Kenneth Berggreen Hogrefe by						
Sign here ▶							
Witness sign here▶	·						

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print name

<sup>+</sup> See chapter 19 for defined terms.

## **Entity**

Signed sealed and delivered by Frontier Digital Ventures Limited by

sign here ▶	
	Company Secretary/Director
print name	***************************************
sign here ▶	
nriot nama	Director
print name	

## Holder

Signed sealed and delivered by Kenneth Berggreen Hogrefe by

Sign here ►

Witness sign here▶C

print name audits Amaral Fally

<sup>+</sup> See chapter 19 for defined terms.



# Voluntary escrow deed Catcha Group Pte Ltd

The party specified in Item 1 of Schedule 1 (Holder)

The parties specified in Item 3 of Schedule 1 (Controllers)

Frontier Digital Ventures Limited ACN 609 183 959



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## Date ▶ 26 July 2016 Between the parties

DCIVCCII	шС	partico	

Voluntary escrow deed

Company	Frontier Digital Ventures Limited ACN 609 183 959 of Level 7, 330 Collins Street, Melbourne VIC 3000		
Controllers	The parties identified in Item 3 of Schedule 1		
Holder	The party identified in Item 1 of Schedule 1		

This deed witnesses as follows:



## Definitions and interpretation

#### 1.1 **Definitions**

The meanings of the terms used in this deed are set out below.

Term	Meaning			
ASIC	the Australian Securities and Investments Commission.			
ASX	ASX Limited (ACN 008 624 691) or the market it operates as the context requires.			
ASX Settlement	ASX Settlement Pty Ltd (ABN 49 008 504 532).			
Business Day	a day on which banks are open for business in Melbourne, other than a Saturday, Sunday or public holiday in Melbourne.			
Business Hour	9.00 am to 5.00 pm on any Business Day.			
Controllers	the parties specified in Item 3 of Schedule 1.			
Controllers Interest	in respect of the Controllers, the securities, economic interests or other interests in the Holder or the Restricted Shares in which the Controllers have a direct or indirect interest and each intermediate entity through which that interest occurs, as set out in Item 3 of Schedule 1.			
Corporations Act	Corporations Act 2001 (Cth).			
Dealing	in respect of any Restricted Share or Controllers Interest, means to directly or indirectly:			
	<ul> <li>sell, assign, transfer or otherwise Dispose of, or agree or offer to sell, assign, transfer or otherwise Dispose of, that Restricted Share or Controllers Interest or any legal, beneficial or economic interest in that Restricted Share or Controllers Interest;</li> </ul>			
	create, or agree or offer to create, any Security Interest in that Restricted Share or Controllers Interest or any legal, beneficial or			



Term	Meaning			
	economic interest in that Restricted Share or Controllers Interest;  enter into any option which, if exercised, enables or requires the relevant security holder to sell, assign, transfer or otherwise Dispose of that Restricted Share or Controllers Interest; or			
	<ul> <li>do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of that Restricted Share or Controllers Interest or any legal, beneficial or economic interest in that Restricted Share or Controllers Interest.</li> </ul>			
	Deal and Dealt each have a corresponding meaning.			
Dispose	has the meaning given to that term in the Listing Rules.			
Escrow Period	the period set out in Item 2 of Schedule 1.			
Governmental Agency	any government (in any jurisdiction, whether federal, state, territorial or local), or representative of a government (including any minister, department, office, commission, delegate, instrumentality, agency, board, authority or organisation of any government or in which any government is interested) or any governmental, semi-governmental, administrative, fiscal, regulatory, self-regulatory or judicial body, department, commission, authority, tribunal, agency, competition authority or entity in Australia. It includes without limitation, ASIC, any non-government regulatory authority including the ASX and any other stock exchange.			
Holder	the party specified in Item 1 of Schedule 1.			
Holding Lock	has the meaning in Section 2 of the Settlement Operating Rules.			
Issuer Sponsored Subregister	the part of the Company's register for shares that is administered by the Company (and not ASX Settlement) and records uncertificated holdings of Shares.			
Listing Rules	the listing rules of the ASX (or such other financial market on which the Company is listed) and any other rules of the ASX (or such other financial market on which the Company is listed) which are applicable while the Company is admitted to the official list of the ASX (or such other financial market on which the Company is listed), each as amended or replaced from time to time, except to the extent of any express written waiver by the ASX (or such other financial market on which the Company is listed).			

Voluntary escrow deed



Term	Meaning
Offer	the offer of Shares pursuant to the Prospectus.
Prospectus	the prospectus to be issued by the Company and dated on or about <i>[insert date]</i> 2016 and lodged with ASIC on that date.
Restricted Shares	the Shares in the Company held by the Holder on the date of this deed that will not be subject to mandatory escrow pursuant to the listing rules of the ASX.
Security Interest	an interest or power:
	<ul> <li>reserved in or over an interest in any securities including, but not limited to, any retention of title;</li> </ul>
	<ul> <li>created or otherwise arising in or over any interest in any securities under a bill of sale, mortgage, charge, lien, pledge, trust or power, and</li> </ul>
	<ul> <li>any agreement to grant or create any interest or power referred to in paragraphs (1) or (2) of this definition.</li> </ul>
Settlement Operating Rules	means the operating rules of ASX Settlement.
Share	a share in the Company.
Trading Day	a 'trading day' as defined in the Listing Rules.
Voluntary Escrow Deed	a voluntary escrow deed entered into in connection with the initial public offering of Shares in the Company.

#### 1.2 Interpretation

In this deed including the recitals unless the contrary intention appears:

- the singular includes the plural and vice versa; (a)
- (b) a reference to a party includes its successors, personal representatives and transferees;
- words and expressions defined in the Listing Rules, and not in this deed, have (c) the meanings given to them in the Listing Rules;
- every warranty or agreement (express or implied) in which more than one (d) person is joined, binds them individually and any combination of them as a group;



- (e) references to "applicable law" include all laws and regulations of jurisdictions applicable to the Company, or its related bodies corporate, as the case may be (including the Corporations Act and any other laws and regulations of a jurisdiction outside Australia), and rules, policies, official directives, orders or requirements of any Governmental Agency, including the Listing Rules, Settlement Operating Rules and the applicable listing requirements of the ASX, except to the extent compliance is modified, waived or exempted in favour of a person in the relevant circumstances; and
- (f) the schedules form part of this deed.

## 1.3 Compliance with Listing Rules

For so long as the Company is listed on the official list of the ASX:

- (a) notwithstanding anything contained in this deed, if the Listing Rules prohibit an act being done, that act must not be done;
- nothing contained in this deed prevents an act being done that the Listing Rules require to be done;
- (c) if the Listing Rules require an act to be done or not to be done, authority is given for that act to be done or not to be done (as the case may be);
- (d) if the Listing Rules require this deed to contain a provision and it does not contain such a provision, this deed is deemed to contain that provision;
- (e) if the Listing Rules require this deed not to contain a provision and it contains such a provision, this deed is deemed not to contain that provision; and
- (f) if any provision of this deed is or becomes inconsistent with the Listing Rules, this deed is deemed not to contain that provision to the extent of the inconsistency.

## 2 Escrow

## 2.1 Holder restrictions during Escrow Period

Subject to clause 2.4, the Holder must not Deal in the Restricted Shares during the Escrow Period.

## 2.2 Controllers restrictions during Escrow Period

Subject to clause 2.4, the Controllers must not Deal in the Controllers Interests during the Escrow Period.

### 2.3 Escrow restrictions

The parties acknowledge and agree that:

- (a) as soon as practicable following the commencement of trading of the Restricted Shares on the ASX pursuant to the Offer, the Restricted Shares will be registered and held for the Holder on the Issuer Sponsored Subregister;
- (b) the Company will apply a Holding Lock to the Restricted Shares as soon as practicable after registration of the Restricted Shares on the Issuer Sponsored



Subregister and the Holder hereby agrees to the application of the Holding Lock; and

- (c) the Company will do all things necessary to ensure that the Holding Lock is released:
  - (1) to the extent necessary to permit disposals of Restricted Shares permitted by this deed; and
  - (2) in full at the conclusion of the Escrow Period,

including notifying ASX that the Restricted Shares will be released from the Holding Lock, in accordance with the timing requirements set out in Listing Rule 3.10A.

## 2.4 Exceptions

- (a) During the Escrow Period, the Holder or a Controller may Deal in any of its Restricted Shares or Controllers Interests (as relevant) if the Dealing arises solely as a result of:
  - (1) a requirement of applicable law (including an order of a court of competent jurisdiction);
  - (2) subject to 2.4(b), the acceptance of a bona fide third party takeover bid made under chapter 6 of the Corporations Act in respect of the Shares, provided that all of the applicable conditions in Listing Rule 9.18 are met, including that the holders of at least half of the Shares that are not subject to any Voluntary Escrow Deed, and to which the offers under the bid relate, have accepted the bid; or
  - (3) subject to 2.4(b), the transfer or cancellation of the Shares in the Company as part of a scheme of arrangement under Part 5.1 of the Corporations Act, provided that all of the applicable conditions in Listing Rule 9.18 are met.
- (b) If for any reason any or all Restricted Shares are not transferred or cancelled in accordance with a takeover bid as described in section 2.4(a)(2) or scheme of arrangement as described in 2.4(a)(3), then the Holder agrees that the restrictions applying to the Restricted Shares under this deed will continue to apply and without limiting the foregoing, the Holding Lock will be reapplied to all Restricted Shares not so transferred or cancelled.
- (c) During the Escrow Period, the Holder or a Controller may Deal in any of its Restricted Shares or Controllers Interests (as relevant) provided there is no change to the indirect economic interest, held by the Controllers in the Restricted Shares, as a result of the Dealing, and the transferee of the Restricted Shares or Controllers Interests (as relevant) enters into an equivalent Voluntary Escrow Deed for the remainder of the Escrow Period.

## 2.5 Notice

If the Holder or a Controller becomes aware:

- that a Dealing in any Restricted Shares or Controllers Interests has occurred, or is likely to occur, during the Escrow Period; or
- (b) of any matter which is likely to give rise to a Dealing in any Restricted Shares or Controllers Interests during the Escrow Period,



it must notify the Company as soon as practicable after becoming aware of the actual or potential Dealing or the matters giving rise to the actual or potential Dealing, providing full details.

## 3 Termination

This deed terminates automatically if:

- (a) the Company withdraws the Offer; or
- (b) the Company is not admitted to the official list of the ASX by 30 September 2016.

## 4 Warranties and acknowledgment

## 4.1 Giving of warranties

The Holder and the Controllers each give the warranties and representations in favour of the Company as at:

- (a) the date of this deed; and
- (b) at all times until expiry of the Escrow Period.

## 4.2 Warranties

Each of the Holder and Controllers represents, warrants and undertakes that:

- it has full power and authority, without the consent of any other person, to enter into and perform its obligations under this deed (including, if the Holder or a Controller has entered into this deed as a trustee (Trustee), under the trust deed for the relevant trust (Trust));
- (b) it has taken all necessary action to authorise the execution, delivery and performance of this deed in accordance with its terms;
- (c) this deed constitutes legal, valid and binding obligations and, subject to any necessary stamping and registration, is enforceable in accordance with its terms:
- (d) the execution, delivery and performance by it of this deed does not and will not violate, breach or result in a contravention of:
  - (1) any applicable law, regulation or authorisation;
  - (2) its constitution or other constituent documents (or, if the Holder or a Controller is a Trustee, the trust deed for the Trust); or
  - (3) any agreement, undertaking, Security Interest or document that is binding on it;
- (e) prior to the Escrow Period, it has not done, or omitted to do, any act that would result in it Dealing in Restricted Shares such that it will take effect during the Escrow Period;
- (f) the Restricted Shares are free from all Security Interests and other third party interests or rights and will remain so during the Escrow Period;



- there is no person who has, or will have at or immediately following completion (g) of the Offer, any economic or beneficial interest in the equity or Restricted Shares of the Holder other than the Controllers:
- (h) immediately following completion of the Offer, the Holder will hold the Restricted Shares and the Controllers will hold the Controllers Interests;
- the Restricted Shares are all the securities, economic interests or other (i) interests that the Holder has directly or indirectly in the Company; and
- the Controllers Interests are all the securities, economic interests or other (i) interests in the Holder or the Restricted Shares in which the Controllers have an interest.
- if the Holder or a Controller is a Trustee, the Trustee is the trustee of the Trust (k) and, to the best of its knowledge and belief, there is no proposal to remove it as trustee of the Trust:
- if the Holder or a Controller is a Trustee: (I)
  - the Holder or Controller has the right to be fully indemnified out of the (1) assets of the Trust in respect of any liability arising under, or in connection with, this deed and the right has not been modified, released or diminished in any way. The assets of the Trust are sufficient to satisfy that right in full and Holder or Controller has not released or disposed of its equitable lien over that trust; and
  - (2)the Trust has not been terminated and there is no effective proposal or requirement to wind up, deregister, terminate, reconstitute or resettle the Trust;
- it has not engaged and will not engage in any "directed selling efforts" (as (m) defined in Rule 902(c) under the U.S. Securities Act of 1933, as amended (the U.S. Securities Act) with respect to the Shares;
- (n) it has not offered or sold, and will not offer or sell Shares in the United States by means of any general solicitation or general advertising (within the meaning of Rule 502(c) under the U.S. Securities Act); and
- it has not offered or sold and will not offer or sell in the United States any (0)Restricted Shares or any other security which is or would be integrated with the sale of the Shares in a manner that would require the Shares to be registered under the U.S. Securities Act.

#### 4.3 Acknowledgment

The Holder and the Controllers each acknowledge that a breach of any of the representations and warranties set out in this clause 4 is a breach of this deed.

#### 4.4 Survival of representations and warranties

The representations and warranties in this clause 4 survive termination of this deed.

53214271 ME\_130925215\_2 (W2007) Voluntary escrow deed

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## 5 Consequences of breaching this deed

- (a) If the Holder or a Controller breaches this deed (a **Defaulting Party**), each of the following applies:
  - (1) the Company may take the steps necessary to enforce the deed, or to rectify the breach, as soon as practicable after becoming aware of the breach; and
  - (2) the Company may, in addition to its other rights and remedies, refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or conversion of any of the Defaulting Party's Restricted Shares (this is in addition to other rights and remedies of the Company).
- (b) If the Holder or a Controller breach this deed, the Holder and Controllers each acknowledge and agree that such a breach could cause substantial commercial and financial detriment to the Company and other third parties.
- (c) The parties agree that damages would be an insufficient remedy for breach of clause 2.1 or clause 2.2 and each of the Holder and Controllers agrees that the Company is entitled to seek and obtain an injunction or specific performance to enforce the Holder or Controllers' obligation under clause 2.1 or clause 2.2 without proof of actual damage and without prejudice to any of its other rights or remedies.

## 6 Amendment

This deed may not be amended without the prior written consent of the parties.

### 7 General

## 7.1 Governing law and jurisdiction

- (a) This deed is governed by the laws of Victoria, Australia.
- (b) Each of the parties irrevocably submits to the non-exclusive jurisdiction of the courts of Victoria, Australia.
- (c) Each of the parties irrevocably waives any objection to the venue of any legal process on the basis that the process has been brought in an inconvenient forum.
- (d) Each of the parties irrevocably waives any immunity in respect of its obligations under this deed which that party may acquire from the jurisdiction of any court or any legal process for any reason including, but not limited to, the service of notice, attachment prior to judgment, attachment in aid of execution or execution.

## 7.2 Counterparts

This deed may be executed in any number of counterparts.



#### 7.3 Further assurances

Each party must do all things and execute all further documents required to give full effect to this deed.

#### 7.4 **Notices**

A Notice is regarded as given by a party to another party, at the time of delivery of that Notice to the address, or transmission of that Notice by facsimile to the facsimile number, which is specified in the address of that other party, unless in the case of a transmission by facsimile:

- (a) the machine from which that Notice is transmitted indicates a malfunction in that transmission:
- (b) that other party gives Notice within the next Business Day, to the firstmentioned party of an incomplete transmission to that other party of the Notice of the first-mentioned party; or
- that Notice is delivered or transmitted by facsimile, other than during Business (c) Hours, in which case, that Notice is regarded as given by that party at the beginning of the next Business Hour.

#### 7.5 Time of Essence

Time is of the essence to this deed.



## Schedule 1

## Details

ltem 1	1 Holder	Catcha Group Pte Ltd
	2 Holder address	3 Raffles Place, 06-01 Bharat Building, Singapore 048617
Item 2	Escrow Period	The period commencing on the date of listing on the ASX and ending on the date that is 12 months from the date of listing.
Item 3	1 Controllers	Patrick Grove and Luke Elliott
	2 Controllers Interests	Relevant interest (as defined in the Corporations Act) in the Restricted Shares.



## Signing page

	Executed as a deed					
	Company					
	Signed sealed and delivered by Frontier Digital Ventures Limited					
	by	-	ı	cal C	)	
sign here ▶	Company Secretary/Director	sign here ▶	Director	OF	)	
print name	MARK LICEIARDO	print name	<u>5H</u>	AUN	Dicheco	ili o
	Holder					
	Signed sealed and delivered by Catcha Group Pte Ltd					
	by // A///		2			
sign here ▶	Company Secretary/Director	sign here ▶	Director			

print name

Patrick Grove

print name

Lucas Elliott



# Voluntary escrow deed Shaun Di Gregorio

The party specified in Item 1 of Schedule 1 (Holder)

The parties specified in Item 3 of Schedule 1 (Controllers)

Frontier Digital Ventures Limited ACN 609 183 959



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## Voluntary escrow deed Date ▶ 26 July 2016 Between the parties Frontier Digital Ventures Limited Company ACN 609 183 959 of Level 7, 330 Collins Street, Melbourne VIC 3000

Controllers The parties identified in Item 3 of Schedule 1

Holder The party identified in Item 1 of Schedule 1

This deed witnesses as follows:



### Definitions and interpretation 1

#### 1.1 **Definitions**

The meanings of the terms used in this deed are set out below.

Term	Meaning			
ASIC	the Australian Securities and Investments Commission.			
ASX	ASX Limited (ACN 008 624 691) or the market it operates as the context requires.			
ASX Settlement	ASX Settlement Pty Ltd (ABN 49 008 504 532).			
Business Day	a day on which banks are open for business in Melbourne, other than a Saturday, Sunday or public holiday in Melbourne.			
Business Hour	9.00 am to 5.00 pm on any Business Day.			
Controllers	the parties specified in Item 3 of Schedule 1.			
Controllers Interest	in respect of the Controllers, the securities, economic interests or other interests in the Holder or the Restricted Shares in which the Controllers have a direct or indirect interest and each intermediate entity through which that interest occurs, as set out in Item 3 of Schedule 1.			
Corporations Act	Corporations Act 2001 (Cth).			
Dealing	in respect of any Restricted Share or Controllers Interest, means to directly or indirectly:			
	<ul> <li>sell, assign, transfer or otherwise Dispose of, or agree or offer to sell, assign, transfer or otherwise Dispose of, that Restricted Share or Controllers Interest or any legal, beneficial or economic interest in that Restricted Share or Controllers Interest;</li> </ul>			
	create, or agree or offer to create, any Security Interest in that Restricted Share or Controllers Interest or any legal, beneficial or			



Term	Meaning				
	economic interest in that Restricted Share or Controllers Interest;  enter into any option which, if exercised, enables or requires the relevant security holder to sell, assign, transfer or otherwise				
	<ul> <li>Dispose of that Restricted Share or Controllers Interest; or</li> <li>do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of that Restricted Share or Controllers Interest or any legal, beneficial or economic interest in that Restricted Share or Controllers Interest.</li> </ul>				
	Deal and Dealt each have a corresponding meaning.				
Dispose	has the meaning given to that term in the Listing Rules.				
Escrow Period	the period set out in Item 2 of Schedule 1.				
Governmental Agency	any government (in any jurisdiction, whether federal, state, territorial or local), or representative of a government (including any minister, department, office, commission, delegate, instrumentality, agency, board, authority or organisation of any government or in which any government is interested) or any governmental, semi-governmental, administrative, fiscal, regulatory, self-regulatory or judicial body, department, commission, authority, tribunal, agency, competition authority or entity in Australia. It includes without limitation, ASIC, any non-government regulatory authority including the ASX and any other stock exchange.				
Holder	the party specified in Item 1 of Schedule 1.				
Holding Lock	has the meaning in Section 2 of the Settlement Operating Rules.				
Issuer Sponsored Subregister	the part of the Company's register for shares that is administered by the Company (and not ASX Settlement) and records uncertificated holdings of Shares.				
Listing Rules	the listing rules of the ASX (or such other financial market on which the Company is listed) and any other rules of the ASX (or such other financial market on which the Company is listed) which are applicable while the Company is admitted to the official list of the ASX (or such other financial market on which the Company is listed), each as amended or replaced from time to time, except to the extent of any express written waiver by the ASX (or such other financial market on which the Company is listed).				



Term	Meaning			
Offer	the offer of Shares pursuant to the Prospectus.			
Prospectus	the prospectus to be issued by the Company and dated on or about <i>[insert date]</i> 2016 and lodged with ASIC on that date.			
Restricted Shares	the Shares in the Company held by the Holder on the date of this deed that will not be subject to mandatory escrow pursuant to the listing rules of the ASX.			
Security Interest	an interest or power:			
	<ul> <li>reserved in or over an interest in any securities including, but not limited to, any retention of title;</li> </ul>			
	<ul> <li>created or otherwise arising in or over any interest in any securities under a bill of sale, mortgage, charge, lien, pledge, trust or power, and</li> </ul>			
	<ul> <li>any agreement to grant or create any interest or power referred to in paragraphs (1) or (2) of this definition.</li> </ul>			
Settlement Operating Rules	means the operating rules of ASX Settlement.			
Share	a share in the Company.			
Trading Day	a 'trading day' as defined in the Listing Rules.			
Voluntary Escrow Deed	a voluntary escrow deed entered into in connection with the initial public offering of Shares in the Company.			

#### 1.2 Interpretation

In this deed including the recitals unless the contrary intention appears:

- the singular includes the plural and vice versa; (a)
- a reference to a party includes its successors, personal representatives and (b) transferees;
- words and expressions defined in the Listing Rules, and not in this deed, have (c) the meanings given to them in the Listing Rules;
- every warranty or agreement (express or implied) in which more than one (d) person is joined, binds them individually and any combination of them as a group;

Voluntary escrow deed



- (e) references to "applicable law" include all laws and regulations of jurisdictions applicable to the Company, or its related bodies corporate, as the case may be (including the Corporations Act and any other laws and regulations of a jurisdiction outside Australia), and rules, policies, official directives, orders or requirements of any Governmental Agency, including the Listing Rules, Settlement Operating Rules and the applicable listing requirements of the ASX, except to the extent compliance is modified, waived or exempted in favour of a person in the relevant circumstances; and
- (f) the schedules form part of this deed.

## 1.3 Compliance with Listing Rules

For so long as the Company is listed on the official list of the ASX:

- (a) notwithstanding anything contained in this deed, if the Listing Rules prohibit an act being done, that act must not be done;
- (b) nothing contained in this deed prevents an act being done that the Listing Rules require to be done;
- (c) if the Listing Rules require an act to be done or not to be done, authority is given for that act to be done or not to be done (as the case may be);
- if the Listing Rules require this deed to contain a provision and it does not contain such a provision, this deed is deemed to contain that provision;
- (e) if the Listing Rules require this deed not to contain a provision and it contains such a provision, this deed is deemed not to contain that provision; and
- (f) if any provision of this deed is or becomes inconsistent with the Listing Rules, this deed is deemed not to contain that provision to the extent of the inconsistency.

## 2 Escrow

## 2.1 Holder restrictions during Escrow Period

Subject to clause 2.4, the Holder must not Deal in the Restricted Shares during the Escrow Period.

## 2.2 Controllers restrictions during Escrow Period

Subject to clause 2.4, the Controllers must not Deal in the Controllers Interests during the Escrow Period.

### 2.3 Escrow restrictions

The parties acknowledge and agree that:

- (a) as soon as practicable following the commencement of trading of the Restricted Shares on the ASX pursuant to the Offer, the Restricted Shares will be registered and held for the Holder on the Issuer Sponsored Subregister;
- (b) the Company will apply a Holding Lock to the Restricted Shares as soon as practicable after registration of the Restricted Shares on the Issuer Sponsored



Subregister and the Holder hereby agrees to the application of the Holding Lock; and

- (c) the Company will do all things necessary to ensure that the Holding Lock is released:
  - (1) to the extent necessary to permit disposals of Restricted Shares permitted by this deed; and
  - (2) in full at the conclusion of the Escrow Period,

including notifying ASX that the Restricted Shares will be released from the Holding Lock, in accordance with the timing requirements set out in Listing Rule 3 10A

## 2.4 Exceptions

- (a) During the Escrow Period, the Holder or a Controller may Deal in any of its Restricted Shares or Controllers Interests (as relevant) if the Dealing arises solely as a result of:
  - a requirement of applicable law (including an order of a court of competent jurisdiction);
  - subject to 2.4(b), the acceptance of a bona fide third party takeover bid made under chapter 6 of the Corporations Act in respect of the Shares, provided that the holders of at least half of the Shares that are not subject to any Voluntary Escrow Deed, and to which the offers under the bid relate, have accepted the bid; or
  - (3) subject to 2.4(b), the transfer or cancellation of the Shares in the Company as part of a scheme of arrangement under Part 5.1 of the Corporations Act.
- (b) If for any reason any or all Restricted Shares are not transferred or cancelled in accordance with a takeover bid as described in section 2.4(a)(2) or scheme of arrangement as described in 2.4(a)(3), then the Holder agrees that the restrictions applying to the Restricted Shares under this deed will continue to apply and without limiting the foregoing, the Holding Lock will be reapplied to all Restricted Shares not so transferred or cancelled.

### 2.5 Notice

If the Holder or a Controller becomes aware:

- (a) that a Dealing in any Restricted Shares or Controllers Interests has occurred, or is likely to occur, during the Escrow Period; or
- (b) of any matter which is likely to give rise to a Dealing in any Restricted Shares or Controllers Interests during the Escrow Period,

it must notify the Company as soon as practicable after becoming aware of the actual or potential Dealing or the matters giving rise to the actual or potential Dealing, providing full details.

## 3 Termination

This deed terminates automatically if:



- (a) the Company withdraws the Offer;
- (b) the Company is not admitted to the official list of the ASX by 30 September 2016; or
- (c) the Holder dies or is permanently incapacitated prior to the end of the Escrow Period.

## 4 Warranties and acknowledgment

## 4.1 Giving of warranties

The Holder and the Controllers each give the warranties and representations in favour of the Company as at:

- (a) the date of this deed; and
- (b) at all times until expiry of the Escrow Period.

### 4.2 Warranties

Each of the Holder and Controllers represents, warrants and undertakes that:

- it has full power and authority, without the consent of any other person, to enter into and perform its obligations under this deed (including, if the Holder or a Controller has entered into this deed as a trustee (Trustee), under the trust deed for the relevant trust (Trust));
- it has taken all necessary action to authorise the execution, delivery and performance of this deed in accordance with its terms;
- (c) this deed constitutes legal, valid and binding obligations and, subject to any necessary stamping and registration, is enforceable in accordance with its terms;
- (d) the execution, delivery and performance by it of this deed does not and will not violate, breach or result in a contravention of:
  - (1) any applicable law, regulation or authorisation;
  - (2) its constitution or other constituent documents (or, if the Holder or a Controller is a Trustee, the trust deed for the Trust); or
  - (3) any agreement, undertaking, Security Interest or document that is binding on it;
- (e) prior to the Escrow Period, it has not done, or omitted to do, any act that would result in it Dealing in Restricted Shares such that it will take effect during the Escrow Period;
- (f) the Restricted Shares are free from all Security Interests and other third party interests or rights and will remain so during the Escrow Period;
- (g) there is no person who has, or will have at or immediately following completion of the Offer, any economic or beneficial interest in the equity or Restricted Shares of the Holder other than the Controllers:
- (h) immediately following completion of the Offer, the Holder will hold the Restricted Shares and the Controllers will hold the Controllers Interests;

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- (i) the Restricted Shares are all the securities, economic interests or other interests that the Holder has directly or indirectly in the Company; and
- (j) the Controllers Interests are all the securities, economic interests or other interests in the Holder or the Restricted Shares in which the Controllers have an interest.
- (k) if the Holder or a Controller is a Trustee, the Trustee is the trustee of the Trust and, to the best of its knowledge and belief, there is no proposal to remove it as trustee of the Trust:
- (I) if the Holder or a Controller is a Trustee:
  - (1) the Holder or Controller has the right to be fully indemnified out of the assets of the Trust in respect of any liability arising under, or in connection with, this deed and the right has not been modified, released or diminished in any way. The assets of the Trust are sufficient to satisfy that right in full and Holder or Controller has not released or disposed of its equitable lien over that trust; and
  - the Trust has not been terminated and there is no effective proposal or requirement to wind up, deregister, terminate, reconstitute or resettle the Trust,
- it has not engaged and will not engage in any "directed selling efforts" (as defined in Rule 902(c) under the U.S. Securities Act of 1933, as amended (the U.S. Securities Act) with respect to the Shares;
- (n) it has not offered or sold, and will not offer or sell Shares in the United States by means of any general solicitation or general advertising (within the meaning of Rule 502(c) under the U.S. Securities Act); and
- (o) it has not offered or sold and will not offer or sell in the United States any Restricted Shares or any other security which is or would be integrated with the sale of the Shares in a manner that would require the Shares to be registered under the U.S. Securities Act.

## 4.3 Acknowledgment

The Holder and the Controllers each acknowledge that a breach of any of the representations and warranties set out in this clause 4 is a breach of this deed.

## 4.4 Survival of representations and warranties

The representations and warranties in this clause 4 survive termination of this deed.

## 5 Consequences of breaching this deed

- (a) If the Holder or a Controller breaches this deed (a **Defaulting Party**), each of the following applies:
  - (1) the Company may take the steps necessary to enforce the deed, or to rectify the breach, as soon as practicable after becoming aware of the breach; and

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- (2) the Company may, in addition to its other rights and remedies, refuse to acknowledge, deal with, accept or register any sale, assignment, transfer or conversion of any of the Defaulting Party's Restricted Shares (this is in addition to other rights and remedies of the Company).
- (b) If the Holder or a Controller breach this deed, the Holder and Controllers each acknowledge and agree that such a breach could cause substantial commercial and financial detriment to the Company and other third parties.
- (c) The parties agree that damages would be an insufficient remedy for breach of clause 2.1 or clause 2.2 and each of the Holder and Controllers agrees that the Company is entitled to seek and obtain an injunction or specific performance to enforce the Holder or Controllers' obligation under clause 2.1 or clause 2.2 without proof of actual damage and without prejudice to any of its other rights or remedies.

## 6 Amendment

This deed may not be amended without the prior written consent of the parties.

## 7 General

## 7.1 Governing law and jurisdiction

- (a) This deed is governed by the laws of Victoria, Australia.
- (b) Each of the parties irrevocably submits to the non-exclusive jurisdiction of the courts of Victoria, Australia.
- (c) Each of the parties irrevocably waives any objection to the venue of any legal process on the basis that the process has been brought in an inconvenient forum.
- (d) Each of the parties irrevocably waives any immunity in respect of its obligations under this deed which that party may acquire from the jurisdiction of any court or any legal process for any reason including, but not limited to, the service of notice, attachment prior to judgment, attachment in aid of execution or execution.

## 7.2 Counterparts

This deed may be executed in any number of counterparts.

## 7.3 Further assurances

Each party must do all things and execute all further documents required to give full effect to this deed.



## 7.4 Notices

A Notice is regarded as given by a party to another party, at the time of delivery of that Notice to the address, or transmission of that Notice by facsimile to the facsimile number, which is specified in the address of that other party, unless in the case of a transmission by facsimile:

- (a) the machine from which that Notice is transmitted indicates a malfunction in that transmission;
- (b) that other party gives Notice within the next Business Day, to the firstmentioned party of an incomplete transmission to that other party of the Notice of the first-mentioned party; or
- that Notice is delivered or transmitted by facsimile, other than during Business Hours, in which case, that Notice is regarded as given by that party at the beginning of the next Business Hour.

## 7.5 Time of Essence

Time is of the essence to this deed.



## Schedule 1

## Details

Item 1	1 Holder	Shaun Di Gregorio
	2 Holder address	2A Jalan Rosa 2, Damansara Heights, Kuala Lumpur, Malaysia
Item 2	Escrow Period	The period commencing on the date of listing on the ASX and ending on the date that is 12 months from the date of listing.
Item 3	1 Controllers	Patrick Grove and Luke Elliott
	2 Controllers Interests	Relevant interest (as defined in the Corporations Act) in the Restricted Shares.



## Signing page

	Executed as a deed			
	Company			
	Signed sealed and delivered by Frontier Digital Ventures Limited			
sign here ▶	Company Secretary/Director	sign here ▶	Director	
print namé	MARK LICCIANDO	print name	SHAUN	DICRECORIO
	Holder			
	Signed sealed and delivered by Shaun Di Gregorio		in the presence c	of
sign here ▶	- 48	sign here ▶	Witness	<u>~~</u>

print name SHAUN DICRECORIC print name Amanda Cava