



CLEANSING NOTICE

This notice is given by Eden Energy Ltd (**Eden**) under section 708A(5)(e) and 708A(6) of the *Corporations Act 2001* (the **Act**).

On 3 November 2016, Eden issued to Australian institutional and sophisticated investors 33,333,333 fully paid ordinary shares (ASX Code: EDE) (the **Shares**).

The Shares are in a class of securities that were quoted on the Australian Securities Exchange at all times in the last three months before the date on which they were issued.

Eden gives this notice pursuant to section 708A(5)(e) of the Act in connection with the Shares referred to above.

Eden issued the Shares without disclosure to the investors under Part 6D of the Act.

As at the date of this notice, Eden has complied with:

1. the provisions of Chapter 2M of the Act as they apply to Eden; and
2. section 674 of the Act.

As at the date of this notice, there is no excluded information as described in section 708AA(7) and (8) of the Act.

Dated: 3 November 2016

Aaron P Gates
Company Secretary