

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> Unity Pacific Group comprising Unity Pacific Limited ABN 11 110 831 288 and Unity Pacific Stapled Trust ARSN 111 389 596 ( <b>UPG</b> )
<b>ABN</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Stacey Nicole Ebert ( <b>Director</b> )
<b>Date of last notice</b>	21 October 2016

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<p>Sentinel Security Investments Limited ACN 614 308 735 (<b>Sentinel</b>) has a relevant interest in stapled securities in UPG (<b>UPG Securities</b>) as a result of acceptances received under Sentinel's off-market takeover bid for UPG.</p> <p>Gladius is the 100% shareholder of and controls Sentinel, and therefore has a relevant interest in the UPG Securities that Sentinel has a relevant interest in by virtue of s608(3)(b) of the <i>Corporations Act 2001</i> (Cth) (<b>Corporations Act</b>).</p> <p>The Director has a relevant interest in the UPG Securities that Gladius has a relevant interest in, pursuant to s608(3)(a) of the Corporations Act as the Director has 100% of the voting power in Gladius.</p>
<b>Date of change</b>	21 October 2016 – 24 October 2016

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+ See chapter 19 for defined terms.

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<b>No. of securities held prior to change</b>	33,551,083 UPG Securities
<b>Class</b>	Stapled securities
<b>Number acquired</b>	400,515 UPG Securities
<b>Number disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Under Sentinel's takeover bid for UPG per its bidder's statement dated 6 September 2016 ( <b>Bidder's Statement</b> ), ( <b>Offer</b> ), the consideration is 41.5 cents and 1 fully paid redeemable preference share ( <b>San Remo Share</b> , as defined in the Bidder's Statement), provided by Sentinel, per UPG Security acquired.
<b>No. of securities held after change</b>	33,951,598 UPG Securities
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acquisition of relevant interest in UPG Securities arising from acceptances of the Offer.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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