



MARKET RELEASE

21 October 2016

WAM Research Limited

TRADING HALT

The securities of WAM Research Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 25 October 2016 or when the announcement is released to the market.

Security Code: WAX

Lux Wigneswaran

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (SYDNEY)



21 October 2016

Luxmy Wigneswaran
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW, 2000

Dear Luxmy,

Request for trading halt – WAM Research Limited

Pursuant to ASX Listing Rule 17.1, WAM Research Limited requests a temporary trading halt in the ordinary shares of the Company on Friday, 21 October 2016. This is to allow the Company to undertake a placement of ordinary shares in respect of the Dividend Reinvestment Plan (DRP) shortfall (DRP Shortfall Placement) to professional and sophisticated investors*.

The Company requests that the trading halt remain in place until the earlier of, the commencement of trading on Monday, 24 October 2016, or the time that the Company announces the conclusion of the DRP Shortfall Placement.

The trading halt is necessary as otherwise trading in the Company's ordinary shares would continue on an uninformed basis. The Company is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information necessary to inform the market about the trading halt.

If you have any queries, please call Alexandra Hopper on (02) 9247 6755.

Sincerely,

Linda Vo
Company Secretary

* These terms are defined in the Corporations Act and refer to individuals with net assets greater than \$2.5 million, or those who earn gross income of \$250,000, or a Superannuation Fund with net assets of at least \$10 million.

W | A | M Research

wilsonassetmanagement.com.au
Telephone. + 61 2 9247 6755
Fax. +61 2 9247 6855

info@wilsonassetmanagement.com.au
Level 11, 139 Macquarie Street
Sydney NSW 2000 Australia