

Wingara Ag Limited

ACN 009 087 469

Attachment to Appendix 4C

Summary of Period 9 February 2016 to 31 March 2016

Wingara Ag Ltd (ASX:WNR) is pleased to provide the Company's 1st Appendix 4C since relisting.

As mentioned in previous announcements, following a successful capital raising, the Company was re admitted onto the ASX on February 9th 2016.

This first cash flow report reflects the period 9th February 2016 to 31 March 2016 and includes the successful pre listing capital raising of \$4.850m. We have outlined in the table below the unaudited significant items that have been paid since the capital raising and were included in the prospectus.

Equity Raising Gross Proceeds	\$4,850,359.60
Equity Raising Costs	(\$446,311.63)
Corporate Restructuring Costs	(\$445,618.45)
Net Proceeds from Equity Raising	\$3,958,429.52
Hay Purchases since 9 February 2016	\$981,646.96

The company has retained \$2.9m in available cash reserves as at 31 March 2016.

The Company's appendix 4C follows.

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

Wingara AG Ltd

ABN

58 009 087 469

Quarter ended ("current quarter")

March 2016

Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter \$A	Year to date (...9,... months) \$A
1.1	Receipts from customers	1,641,621	1,641,621
1.2	Payments for		
	(a) staff costs	(146,860)	(146,860)
	(b) advertising and marketing		
	(c) research and development	(2,252)	(2,252)
	(d) leased assets	(31,388)	(31,388)
	(e) working capital -inventory	(820,857)	(820,857)
	(f) other working capital	(1,455,090)	(1,553,698)
1.3	Dividends received	0	3,162
1.4	Interest and other items of a similar nature received	1,279	1,279
1.5	Interest and other costs of finance paid	(12,151)	(13,151.12)
1.6	Income taxes paid		
1.7	Other	(1,068)	(88,095)
		(826,766)	(1,010,239)
	Net operating cash flows		

+ See chapter 19 for defined terms.

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	Current quarter \$A	Year to date (....12... months) \$
1.8 Net operating cash flows (carried forward)	(826,766)	(1,010,239)
1.9 Cash flows related to investing activities Payment for acquisition of: (a) businesses (item 5) (b) equity investments (c) intellectual property (d) physical non-current assets (e) other non-current assets		
1.10 Proceeds from disposal of: (a) businesses (item 5) (b) equity investments (c) intellectual property (d) physical non-current assets (e) other non-current assets		
1.11 Loans to other entities		
1.12 Loans repaid by other entities		
1.13 Other (provide details if material)		
	0	0
Net investing cash flows		
1.14 Total operating and investing cash flows	(826,766)	(1,010,239)
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.	4,850,360	4,850,360
1.16 Proceeds from sale of forfeited shares		
1.17 Proceeds from borrowings		250,000
1.18 Repayment of borrowings	(359,436)	(359,436)
1.19 Dividends paid		
1.20 Other (Acquisition Costs Capitalised)	(799,759)	(891,930)
Net financing cash flows	3,691,164	3,848,993
Net increase (decrease) in cash held	2,864,398	2,838,754
1.21 Cash at beginning of quarter/year to date	26,044	51,687
1.22 Exchange rate adjustments to item 1.20		
1.23 Cash at end of quarter	2,890,442	2,890,442

+ See chapter 19 for defined terms.

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A
1.24	Aggregate amount of payments to the parties included in item 1.2	13,677
1.25	Aggregate amount of loans to the parties included in item 1.11	0
1.26	Explanation necessary for an understanding of the transactions Directors Fees \$13,677.	

Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Acquisition of Elect Performance Group Pty Ltd in exchange for 20,000,000 shares in Wingara AG
 Acquisition of Superion Property Pty Ltd in exchange for 10,000,000 shares in Wingara AG Ltd
 Conversion of convertible loans totalling \$587,500 into 4,800,000 shares in Wingara AG Ltd

- 2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	2,747,829

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3.2 Credit standby arrangements	o	o
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Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$	Previous quarter \$A
4.1	Cash on hand and at bank	2,898,281	26,044
4.2	Deposits at call	o	o
4.3	Bank overdraft	(7,840)	o
4.4	Other (provide details)	o	o
Total: cash at end of quarter (item 1.23)		2,890,441	26,044

Acquisitions and disposals of business entities


	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity	Elect Performance Group Pty Ltd Superion Property Pty Ltd	
5.2 Place of incorporation or registration	Victoria	
5.3 Consideration for acquisition or disposal	20,000,000 shares 10,000,000 shares	
5.4 Total net assets		
5.5 Nature of business	Export Hay processing facility	

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

+ See chapter 19 for defined terms.

Sign here:


(Company secretary)

Date: 28 April 2016

Print name: Neal Shoobert

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
3. **Accounting Standards.** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

+ See chapter 19 for defined terms.