

**Swala Energy Limited (Subject to Deed of Company Arrangement)**  
**ACN 161 989 546**  
**(the “Company”)**  
  
**(ASX: SWE)**

**Execution of Deed of Company Arrangement**

Pursuant to a resolution passed at the second meeting of creditors on 18 October 2016, the Company has executed a Deed of Company Arrangement (“DOCA”) effective as at 21 October 2016.

The resolution was presented in the Administrator’s report to creditors pursuant to Section 439A of the Corporations Act dated 11 October 2016 (“s439A Report”).

The s439A Report and executed DOCA are available for review at [www.hqadvisory.com/creditors](http://www.hqadvisory.com/creditors).

James Thackray  
*Deed Administrator*

24 October 2016