

ASX ANNOUNCEMENT

6 June 2016

ALLOTMENT OF 100% OF SHORTFALL SHARES AND OPTIONS COMPLETED

Dempsey Minerals Limited ("Dempsey" or "the Company") is pleased to advise that it has completed the allotment of 100% of the shortfall securities offered under the Company's non renounceable pro-rata entitlement offer.

The Company advises that a gross total of \$265,342 was raised from take up of all the shortfall securities.

The shortfall securities of 3,402,255 shares (plus 3,402,255 free attaching options) and 2,718,431 options will be allotted today.

The Company wishes to thank all participants for their support.

For further information contact:

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