



MARKET RELEASE

20 July 2016

NSL Consolidated Ltd

TRADING HALT

The securities of NSL Consolidated Ltd (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 22 July 2016, or when the announcement is released to the market.

Security Code: NSL

Sebastian Bednarczyk
SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



NSL Consolidated Ltd

20 July 2016

Frieda Orr
Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

REQUEST FOR TRADING HALT

Dear Frieda,

NSL Consolidated Ltd (ASX Codes: NSL, NSLO) requests a trading halt effective immediately, pending the release of an announcement in relation to a capital raising.

The Company requests the trading halt last from the receipt of this request until the release of the announcement. In any event, no later than the commencement of trading on Friday 22nd July 2016.

The Company is not aware of any reason why a trading halt should not be granted.

The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours faithfully,

Sean Henbury
Company Secretary