

19 July 2016

ASX Code: **RER**

RIGHTS ISSUE UPDATE – DISPATCH OF PROSPECTUS AND ENTITLEMENT & ACCEPTANCE FORM

Regal Resources Limited (ASX: RER) (**Company** or **Regal**) is pleased to advise that the Prospectus and accompanying personalised Entitlement and Acceptance form have been despatched to Eligible Shareholders today for the fully underwritten non-renounceable Rights Issue of one new share ("Rights Issue Share") for every two shares held at the record date at a price of 1 cent per Rights Issue Share, to raise up to approximately \$9 million. As previously advised, the Rights Issue will be conducted in accordance with the following indicative timetable:

Event	Date
Lodgement of Prospectus with ASIC and ASX Lodgement of Appendix 3B Notice of Offer sent to Optionholders	4 July 2016
Issue of Securities at Transaction Completion	7 July 2016
Notice of Offer sent to Shareholders	12 July 2016
Shares quoted on an "Ex" basis	13 July 2016
Record date for determining Entitlements	14 July 2016
Prospectus and Application Form despatched to Eligible Shareholders	19 July 2016
Last day to extend the Offer closing date	29 July 2016
Closing Date of Offer	4 August 2016
Shares quoted on a deferred settlement basis	5 August 2016
Announcement of Shortfall	9 August 2016
Issue date of New Shares Deferred settlement trading ends	11 August 2016
Commencement of New Shares trading on an ordinary settlement basis	12 August 2016

The above timetable is indicative only and is subject to change. The Company reserves the right consistent with the Corporations Act 2001 (*Cth*) and the ASX Listing Rules to amend this indicative timetable.

For further information, please contact:

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