

ASX ANNOUNCEMENT (ASX: QTG)

ASX Limited
Market Announcements Office

7 October 2016

Completion of Rights Issue and Notice of Shortfall

Q Technology Group Limited (ASX:QTG) (**QTG** or the **Company**) is pleased to confirm that its 1 for 1 non-renounceable rights issue announced on 23 August 2016 (**Rights Issue**) closed on 30 September 2016.

The Rights Issue offered up to 392,130,968 new fully paid ordinary shares (**New Shares**) to existing eligible shareholders at an issue price of \$0.005 per New Share.

The Company received valid applications to subscribe for 212,488,342 New Shares from eligible shareholders, raising a total of \$1.06 million.

The Company advises that the results of the Rights Issue are as follows:

Total number of New Shares offered under the Rights Issue	392,130,968
Total number of New Shares applied for by eligible shareholders under the Rights Issue	212,488,342
Total number of Shortfall Shares	179,642,626

The allotment of New Shares under the Rights Issue is scheduled to take place on 7 October 2016, and ASX trading of the New Shares is expected to commence on 10 October 2016.

The Rights Issue was not underwritten. In accordance with the Company's Rights Issue Offer Document dated 23 August 2016, the Directors reserve the right to place the remaining Shortfall Shares at their discretion, subject to the Corporations Act and ASX Listing Rules, with persons interested in subscribing for shares in the Company within 3 months of the closing date of the Rights Issue.

For further information please contact:

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Q Technology Group Limited is based in Melbourne, Victoria. The Group has annualised revenues of approximately \$22 million and comprises Q Security Services, a leader in the supply and support of high quality CCTV, video switching, networking, alarm & access control products in the Australasian market.

For more information on the Company please visit:

<http://www.qtechnologygroup.com.au> or <http://www.qsecuritysystems.com.au>