

19 August 2016

The Listing Manager
Australian Stock Exchange

POSTPONEMENT OF RESOLUTION TO DELIST FROM THE ASX

On 21st July 2016, Medtech Global Limited (ASX: MDG) ("**Medtech**") announced that it had made an application to the ASX pursuant to Listing Rule 17.11 to delist from the Official List of the ASX.

The Board of MDG advises that it has recently received proposals which may offer the company several options as an alternative to delisting as originally recommended by the Board. The Board of Directors feel that it is in the best interests of shareholders to give due consideration to the proposals.

The Board has unanimously resolved to postpone the vote on Resolution 4 at the AGM. Accordingly, Resolution 4 will not be tabled at the forthcoming Annual General Meeting which will be held on Monday 22 August at *The St Kilda Road Parkview Hotel, 562 St Kilda Road, Melbourne, Victoria 3004* commencing at 10.00 am.

The withdrawal of Resolution 4 does not affect the validity of the proxy form submitted in respect of the remaining resolutions to be put to shareholders for approval.

Medtech may however apply for its removal from the Official List at a later time. Medtech advised the ASX accordingly.

Yours sincerely,

Medtech Global Limited
Phone: +613 9690 8666
Email: vramayah@medtechglobal.com