



## HILLCREST LITIGATION SERVICES LIMITED

3 November 2016

### ASX ANNOUNCEMENT

#### NON-RENOUNCEABLE RIGHTS ISSUE CLOSURE / NOTICE OF SHORTFALL

Hillcrest Litigation Services Limited (ASX Code: HLS) advises that the recent non-renounceable rights offer for a 1 for 5 ratio, offering up to 61,861,827 Shares at \$0.005 per Share to raise up to \$309,309 has now closed. The results of the entitlement issue are as follows:

Total number of Shares on offer:	61,861,827
Total number of Shares validly applied for:	30,084,472
Total Value of Shares validly applied for:	\$150,422
Number of applications received	53
Pro-rata Shortfall shares:	31,777,355
Value of Shortfall shares	\$158,887

The Underwriters, PAC Partners Pty Ltd have been notified of the Shortfall.

**Jay Stephenson**  
**COMPANY SECRETARY**