

MARKET RELEASE

1 September 2016

Industria REIT

TRADING HALT

The securities of Industria REIT (the "Group") will be placed in Trading Halt Session State at the request of the Group pending the release of an announcement by the Group. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Friday 2 September 2016.

Security Code: IDR

Dean Litis

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



ASX ANNOUNCEMENT (ASX code: IDR)

Industria Trust No. 1 ARSN 125 862 875 Industria Trust No. 2 ARSN 125 862 491 Industria Trust No. 3 ARSN 166 150 938 Industria Trust No. 4 ARSN 166 163 186 Industria Company No. 1 Ltd ACN 010 794 957

Responsible Entity

APN Funds Management Limited ABN 60 080 674 479 AFSL No 237500

Level 30, 101 Collins Street Melbourne Victoria 3000 Australia

T +61 (0) 3 8656 1000 F +61 (0) 3 8656 1010 W industriareit.com.au

1 September 2016

Dean Litis
Adviser, Listings (Melbourne)
ASX Limited
Level 4, Rialto North Tower
525 Collins Street
Melbourne VIC 3000

By Email: dean.litis@asx.com.au cc. tradinghaltsmelbourne@asx.com.au

Dear Sir

INDUSTRIA REIT - REQUEST FOR TRADING HALT

Industria REIT (ASX Code:IDR) (IDR) requests an immediate trading halt in IDR securities be granted by ASX pursuant to ASX Listing Rule 17.1.

In accordance with ASX Listing Rule 17.1, we advise that:

- the trading halt is requested pending an announcement by IDR in relation to a proposed acquisition and equity raising;
- IDR wishes the trading halt to remain in place until the earlier of such time as it makes an
 announcement to the market regarding the proposed transactions and the commencement of
 trading on 2 September 2016; and
- IDR is not aware of any reason why the trading halt should not be granted.

Please contact me if there are any queries regarding this request.

Your sincerely

John Freemantle Company Secretary

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