

28 September 2016

Issue of Placement Shares - s708A Cleansing Notice RungePincockMinarco Limited (ASX: RUL)

RungePincockMinarco Limited (ASX: RUL) (**Company**) has today issued 28,900,000 ordinary shares in the Company to institutional and sophisticated investors, as outlined in the Company's announcement.

Details of the Shares

| | |
|--------------------------------------|----------------------------|
| Class of Shares | Fully paid ordinary shares |
| ASX code of the Shares | RUL |
| Date of the issue | 28 September 2016 |
| Total number of Shares issued | 28,900,000 |
| Issue price | \$0.45 per share |

As required by section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company notifies ASX that:

- (a) the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

Signed for and on behalf of RungePincockMinarco Limited:



James O'Neill
Company Secretary
RungePincockMinarco Limited