



MARKET RELEASE

30 June 2016

Vault Intelligence Limited (formerly Credo Resources Limited)

PRE-REINSTATEMENT DISCLOSURE

Vault Intelligence Limited (to be renamed Credo Resources Limited) (the “Company”) will be reinstated to official quotation as from the commencement of trading on Friday, 1 July 2016, following the Company’s compliance with listing rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Distribution Schedule.
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist.
4. Constitution.
5. Securities Trading Policy.
6. Audited financial statements for NGB International Limited for the years ended:
 - (a) 30 June 2013;
 - (b) 30 June 2014; and
 - (c) 30 June 2015.
7. Audited financial statements for NGB International Limited for period ended:
 - (a) 31 December 2015.
8. Statement setting out capital structure and escrowed securities.
9. Statement confirming:
 - (a) Conditions of each of the Offers have been satisfied.
 - (b) Completion of Agreement.
 - (c) No material subsequent events.
 - (d) The Company is not aware of any legal, regulatory or contractual impediments to the Company undertaking the commitments as disclosed in the replacement prospectus.
 - (e) Compliance with the ASX Listing Rules, and in particular, Listing Rule 3.1.
10. Updated pro-forma balance sheet based on actual funds raised.

Security Code: VLT

Wade Baggott

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