

29 April 2016

**EXOMA ENERGY LIMITED (EXE)  
QUARTERLY ACTIVITIES REPORT  
31 MARCH 2016**

**ACQUISITION OF THE GRUDEN GROUP**

During the quarter the Company lodged the Information Memorandum for the purpose of re-complying with the admission requirements under Chapters 1 and 2 of the Listing Rules as a result of the Company's proposed acquisition of the companies comprising the Gruden Group.

The Company has received conditional reinstatement approval to proceed with completion of the acquisition of the Gruden Group, subject to a number of conditions precedent. The Company is currently working through the conditions precedent.

**OPERATIONS**

As previously announced, Exoma withdrew from the Galilee Joint Venture exploration permits and transferred its interest in all permits (permits ATP 991P, ATP 996P and ATP 1005P) effective 1 January 2015 and now does not hold any oil and gas interests.

**CORPORATE**

Cash at hand at 31 March 2016 was approximately \$6.04 million of which \$0.358 million is restricted cash.

Further Information:

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