

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme **Sovereign Gold Company Limited (ASX: SOC)**ACN/ARSN **ACN 145 184 667****1. Details of substantial holder(1)**Name **Roger Martinet**

ACN/ARSN (if applicable)

The holder ceased to be a
substantial holder on**17 / 10 / 2016**

The previous notice was given to the company on

31 / 5 / 2016

The previous notice was dated

31 / 5 / 2016**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
14/10/16	Roger Martinet	On-market sell	\$6000.00	FPO	2,000,000
17/10/16	Roger Martinet	On-market sell	\$65,654.00	FPO	10,942,334

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Roger Martinet	21A Seagrass Circuit, Corlette NSW 2315

Signature

print name

Mr Roger Martinet

capacity.

sign here

date **23 / 10 / 2016**