



**US Masters  
Residential  
Property Fund**

# **Extraordinary General Meeting**

**Monday, 19 September 2016**





# Formal business

Tristan O'Connell



**US Masters**  
Residential  
Property Fund



# Formal business

## Ordinary resolution

Resolution 1: Ratification of issue of offer units under the Offer

# Proxy voting summary

## Resolution 1: Ratification of issue of offer units under the Offer

For	Against	Abstain	Open
23,023,917	713,211	403,149	21,338,606

# Formal business

## Ordinary resolution

Resolutions 2(a) to 2(i): Approval for Directors to acquire participation units under the Offer

# Voting exclusions

## Resolutions 2(a) to 2(i)

- Resolution 2(a) by Mr Orange Pty Ltd and its associates;
- Resolution 2(b) by Darmal Pty Ltd and its associates;
- Resolution 2(c) by Tristan O'Connell and Angela O'Connell as trustees for The O'Connell Family Superannuation Fund and their associates;
- Resolution 2(d) by Alandal Pty Ltd as trustee for the Alandal Superannuation fund and its associates;
- Resolution 2(e) by Ncatco Pty Ltd as trustee for Ncatco Investments Trust and its associates;
- Resolution 2(f) by Patrick Broughton and Melinda Broughton as trustees for Melster Superfund #1 and their associates;
- Resolution 2(g) by Melinda E H Broughton and her associates;
- Resolution 2(h) by Mr Maximilian Sean Walsh and Mrs Geraldine Margaret Walsh as trustees for MS & GM Walsh Superannuation Fund and their associates;
- Resolution 2(i) by CSMB Group Pty Ltd as trustee for CM Brown Family Trust and its associates.

# Proxy voting summary

## Resolutions 2(a) to 2(i) 2: Approval for Directors to acquire participation units under the Offer

Resolution	For	Against	Abstain	Open
2(a)	26,886,695	3,275,012	2,038,718	29,884,685
2(b)	26,859,407	3,094,382	1,803,410	30,037,895
2(c)	27,523,233	2,779,033	1,747,164	30,035,680
2(d)	27,668,761	2,848,411	1,577,253	29,990,685
2(e)	26,177,992	2,848,411	1,768,654	31,290,053
2(f)	27,613,732	2,746,714	1,480,226	30,035,680
2(g)	27,655,179	2,798,833	1,480,226	30,035,680
2(h)	28,123,713	2,698,221	1,402,240	29,860,936
2(i)	27,602,971	2,990,085	1,570,019	29,922,035

# Proxy Votes – Chair of the Meeting

## Resolutions 2(a) to 2(i)

Resolution	Open
2(a)	29,564,412
2(b)	29,717,622
2(c)	29,715,407
2(d)	29,670,412
2(e)	30,969,780
2(f)	29,715,407
2(g)	29,715,407
2(h)	29,540,663
2(i)	29,601,762



# Formal business

## Ordinary resolution

Resolution 3: Approval of issue of further units following Offer

# Proxy voting summary

## Resolution 3: Approval of issue of further units following Offer

For	Against	Abstain	Open
28,702,254	2,745,470	1,136,429	29,500,957