MHM Metals Limited Level 4, 100 Albert Road South Melbourne VIC 3205 AUSTRALIA



T: +613 9692 7222 F: +613 9077 9233 E: info@mhmmetals.com www.mhmmetals.com

ASX Announcement

12 April 2016

Transaction Settlement – Sale of US Property

MHM Metals Limited (ASX: MHM) is pleased to confirm the Company Snapshot finalisation of the sale of its property in Russellville, Kentucky with net proceeds of c USD \$507,000 having been credited to the company account.

Capital Structure

Ordinary shares on issue: 136,227,816 Market Cap (at 3c): \$4,086,834

ENDS

For more information:

MHM Metals Limited Joseph van den Elsen Managing Director +61 (3) 9692 7222

Directors

Joseph van den Elsen (Managing Director) Paul Kopejtka (Non - Executive Chairman) Chris Goodman (Non - Executive Director)

Company Secretary

Justin Mouchacca