

MARKET RELEASE

12 August 2016

Excalibur Mining Corporation Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Excalibur Mining Corporation Limited (the "Company") will be suspended from official quotation from the commencement of trading on Monday, 15 August 2016, pending the outcome of a resolution at the Company's general meeting to approve a proposed change in the nature and scale of the Company's activities.

If the proposed change in the nature and scale of the Company's activities is approved, the Company's securities will remain suspended from quotation pending compliance with Chapters 1 and 2 of the Listing Rules.

Security Code: EXM

Ben Secrett

Senior Adviser, ASX Listings Compliance (Perth)