



**Phillips River**

# ASX ANNOUNCEMENT

**4 May 2016**

Phillips River Mining Ltd  
ABN 61 004 287 790

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## CONTACT

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Company Secretary

## WEBSITE

[www.phillipsriver.com.au](http://www.phillipsriver.com.au)

## ASX CODE

PRH

## PHILLIPS RIVER MINING LIMITED: Entitlements Issue Close

Phillips River Mining Limited (ASX: PRH) (the “**Company**”) advises that the Entitlements Issue has closed with the following results:

- The Company has received applications from eligible Shareholders for 25,751,504 new shares under the Entitlements Issue at \$0.25 per share
- This is inclusive of the \$2,500,000 from the underwriter

The various shareholder approvals to the issue of the vendor shares are subject to normal procedures with ASX. Should those procedures be completed then a further 27,870,472 shares would be issued to the vendors. A further 10,000,000 shares as part of shareholder approvals and normal procedures would also be issued.

Total shares on issue assuming all of these matters are completed would be 66,827,315.

The issue of the shares applied for under the Offer is subject to the Company achieving approval to relist its shares.

**- ENDS -**

For further information contact:

**Christopher West**  
Company Secretary