

MARKET RELEASE

3 October 2016

Cleveland Mining Company Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Cleveland Mining Company Limited (the "Company") will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: CDG

Wade Baggott

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (PERTH)



www.clevelandmining.com.au

3 October 2016 Australian Securities Exchange Exchange Plaza 2 The Esplanade Perth W A 6000

Mauro Piccini For the Attention of:

By email: tradinghaltsperth@asx.com.au: Mauro.Piccini@asx.com.au

CLEVELAND MINING COMPANY LTD - REQUEST FOR VOLUNTARY SUSPENSION

Pursuant to ASX Listing Rule 17.2, Cleveland Mining Company Ltd (Company) requests a voluntary suspension of its securities from ASX, commencing Monday 3 October 2016.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request;

- 1. The reason for the voluntary suspension is to allow the Company to finalise & lodge the audited FY15/16 Annual Accounts. The delay was due to the Company's auditors inability to commence the full year audit until finalisation of the re-structure of the "Platinum" debt, due to the material nature of the previous facility structure. As this debt has now been re-structured to the satisfaction of all parties involved, the audit is now well advanced and is expected to be completed shortly.
- 2. The Company requests that the voluntary suspension continue until the Company has finalised the audited FY15/16 Annual Accounts, which it expects to do within 2 weeks.
- 3. The event which will end the voluntary suspension is lodgement of the audited FY15/16 Annual Accounts.
- 4. The Company is not aware of any reason why the voluntary suspension should not be granted.

If you have any questions please call Cleveland's Managing Director, David Mendelawitz.

Yours sincerely

DAVID PETERSON

Company Secretary