

5 September 2016

Patties Foods Ltd ABN 62 007 157 182

Operations

161-169 Princes Highway Bairnsdale VIC 3875 PO Box 409 Bairnsdale VIC 3875

Phone: 03 5150 1800 Admin Fax: 03 5152 1135 Sales Fax: 03 5152 1054 info@patties.com.au www.patties.com.au



Corporate Office

Chifley Business Park Level 2, 1 Joseph Avenue Mentone VIC 3194 PO Box 115 Dingley VIC 3172

Phone: 03 8540 9100 Fax: 03 9551 3393 Info@patties.com.au www.patties.com.au

Scheme of Arrangement legally effective

Further to recent announcements in relation to the scheme of arrangement between Patties Foods Limited (ASX:PFL) (**Patties**) and its ordinary shareholders (**Scheme**), Patties confirms that an office copy of the orders made by the Supreme Court of Victoria on 2 September 2016 approving the Scheme was lodged with ASIC today.

Accordingly, pursuant to section 411(10) of the Corporations Act, the Scheme is now legally effective. Accompanying this announcement is a copy of the Court's orders as lodged with ASIC.

ENDS

For further information please contact:

Shareholder Information Line

Tel: 1300 782 058 (within Australia)
Tel: +61 3 9415 4109 (outside Australia)

Company Secretary

Clinton Orr

Tel: +61 3 8540 9100











