



Notification of Consolidation/Split

Announcement Summary

Entity name

ONTERRAN LIMITED

Applicable security for the reorganisation

OTR	ORDINARY FULLY PAID
OTRAK	ORDINARY PARTLY PAID TO 1C, 4C UNPAID
OTRAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

Friday July 15, 2016

Reorganisation type

Security consolidation

Effective Date

Wednesday August 17, 2016

Record Date

Thursday August 18, 2016

Issue Date

Thursday August 25, 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

ONTERRAN LIMITED

1.2 *Registered Number Type

ABN

Registration Number

52117371418

1.3 *ASX issuer code

OTR

1.4 *The announcement is

New announcement

**1.5 *Date of this announcement**

Friday July 15, 2016

1.6 *Securities affected by the reorganisation

OTR	ORDINARY FULLY PAID
OTRAK	ORDINARY PARTLY PAID TO 1C, 4C UNPAID
OTRAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Monday August 15, 2016	Actual	[Select...]
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Thursday August 18, 2016

3.2 Date of +security holder meeting

Monday August 15, 2016

3.3 Last day for trading in the pre-re-organised +securities

Tuesday August 16, 2016

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Wednesday August 17, 2016



3.5 Record date

Thursday August 18, 2016

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Friday August 19, 2016

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Thursday August 25, 2016

3.8 Trading starts on a normal T+2 basis

Friday August 26, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Tuesday August 30, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

8

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code OTR	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 455,176,855	Number on issue after reorganisation 56,897,107	Estimate/Actual Estimated
*ASX +Security Code OTRAK	*ASX +Security Description ORDINARY PARTLY PAID TO 1C, 4C UNPAID		



Quoted/unquoted Unquoted	Number on issue before reorganisation 5,000,000	Number on issue after reorganisation 625,000	Estimate/Actual Actual
*ASX +Security Code OTRAI	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 15,000,000	Number on issue after reorganisation 1,875,000	Estimate/Actual Estimated

5.2 *Exercise price of options

*ASX +Security Code OTRAI	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Exercise price before reorganisation AUD 0.00000000	Exercise price after reorganisation AUD 0.00000000	

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary