

ASX Announcement

31 August 2016

COMPLETION OF RETAIL ENTITLEMENT OFFER

On 9 August 2016, Rewardle Holdings Limited ACN 168 751 746 (**Rewardle** or **Company**) announced an accelerated one for two pro rata non-renounceable entitlement offer of fully paid ordinary shares in Rewardle (**New Shares**) at \$0.05 per share to raise approximately \$3.285 million (before costs) (**Entitlement Offer**). The Entitlement Offer comprised an accelerated institutional component (**Institutional Entitlement Offer**) and a retail component (**Retail Entitlement Offer**).

The Institutional Entitlement Offer closed successfully with 43.75 million New Shares issued to successful applicants, raising approximately \$2.18 million (before costs).

The Retail Entitlement Offer closed on 26 August 2016 with the following take-up:

	Number of Shares	Funds at \$0.05 per share
Total to be issued under the Offer	65,694,508	\$3,284,725
Less issued under the Institutional Entitlement Offer	43,750,000	\$2,187,500
Available under the Retail Entitlement Offer	21,944,508	\$1,097,225
Acceptances - Retail Entitlement Offer	9,315,818	\$465,791
Acceptances – shortfall applications	3,981,116	\$199,056
Shortfall (available to be placed)	8,647,574	\$432,379

Ian Hobson
 Company Secretary
 Rewardle Holdings Limited