



13 May 2016

ASX Market Announcements
20 Bridge Street
SYDNEY NSW 2000

Capital Raising - Issue of Shares

Kairiki Energy Limited ("**Kairiki**" or "**the Company**") is pleased to advise that it has completed the issue of 35,000,000 ordinary fully paid shares at an issue price of \$0.0035 each to raise \$122,500.

An Appendix 3B in relation to the issue of securities is attached.

The Company gives this notice pursuant to Section 708A (5)(e) of the Corporations Act 2001 (the "Act").

The securities were issued without disclosure to investors under Part 6D.2, in reliance of Section 708A (5) of the Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no "excluded information" (as defined in Section 708A(7) and (8) of the Act), required to be disclosed by the Company.

Yours faithfully,

N J Bassett
Company Secretary