

14 September 2016

ASX Market Announcements ASX Limited 20 Bridge Street Sydney NSW 2000

LEFROY EXPLORATION LIMITED CHANGE OF ASX CODE TO **LEX**(FORMERLY U.S. MASTERS HOLDINGS LIMITED)

On 26 July 2016 the Company advised the ASX of it transforming to become a mineral exploration company.

On 2 September 2016 the Company advised that its name had been changed to Lefroy Exploration Limited from U.S. Masters Holdings Limited.

The Company now advises that its ASX Code will change to **LEX** from USH effective 15 September 2016.

James Beecher Company Secretary

Lefroy Exploration Limited

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