

QUOTATION NOTICE: NZX DEBT MARKET SPARK FINANCE LIMITED BONDS ("SPF570")

Issuer: Spark Finance Limited ("SPF")

Security Code: SPF570

ISIN: NZSPFD0570L5

Details of Issue: An offer of NZ\$125,000,000 of fixed rate bonds

Opening Date: Monday, 29 August 2016

Closing Date: Wednesday, 31 August 2016

Interest Rate: 3.94% per annum

Monday, 7 September 2026 **Maturity Date:**

Issue Date: Wednesday, 7 September 2016

Interest Payment Dates: 7 March, 7 June, 7 September and 7 December in each year

up to and including the Maturity Date

Date of First Interest

Payment:

Wednesday, 7 December 2016

Bondholder on the relevant Record Date First Interest Paid To:

Record Date: 10 calendar days prior to the relevant Payment Date or, if

> that day is not a business day, the immediately preceding business day or such other date as is advised by the

Registrar to holders of Bonds from time to time

Minimum Application

Amount:

\$5,000 with multiples of \$1,000 thereafter

\$5,000 Minimum Holding:

Minimum Amount

Transferrable:

\$1,000

Face Value: \$1.00 per Bond

Supervisor Name: The New Zealand Guardian Trust Company Limited

Organising Participant: Westpac Banking Corporation (acting through its New

Zealand branch)

ANZ Bank New Zealand Limited and Westpac Banking Joint Lead Manager

Corporation (acting through its New Zealand branch)



Trust Deed Dated: The Trust Deed dated 25 October 1988 as most recently

amended and restated on 4 November 2015 between Spark New Zealand Limited ("Spark NZ") and the Supervisor and the supplemental trust deed dated 29 August 2016 between

the Issuer, Spark NZ and the Supervisor

Registrar: Link Market Services Limited ("LNKT")

Settlement Status: NZCDC Settlement System

Expected Commencement of Trading on the NZX Debt

Market:

Thursday, 8 September 2016

Tim Bennett Chief Executive Officer NZX Limited

31 August 2016