



# MARKET RELEASE

27 September 2016

## **Cover-More Group Limited**

### **TRADING HALT (1 + 2 BUSINESS DAYS)**

The securities of Cover-More Group Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Thursday, 29 September 2016.

Security Code: CVO

Stephanie Yong

**SENIOR ADVISER, LISTINGS (SYDNEY)**

27 September 2016

Stephanie Yong  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

By email: [stephanie.yong@asx.com.au](mailto:stephanie.yong@asx.com.au)

Dear Stephanie

**Cover-More Group Limited – request for trading halt**

We refer to the trading halt granted to Cover-More Group Limited (ASX: CVO) (the **Company**) on 26 September 2016 in connection with a potential material acquisition (the **Acquisition**).

Pursuant to Listing Rule 17.1, Cover-More requests a further trading halt with respect to its ordinary shares until the open of trading on Thursday, 29 September 2016.

In accordance with Listing Rule 17.1, the Company provides the following information:

- the Company has entered into an agreement in respect of the Acquisition. Consistent with the timetable provided to you yesterday, Cover-More requests the trading halt for the purposes of conducting the institutional component of the accelerated non-renounceable entitlement offer to be announced by the Company today (the **Offer**) in connection with the Acquisition;
- the Company requests that the trading halt last until the commencement of trading on 29 September 2016; and
- the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

**Cover-More Group Limited**



**Michael Emmett**  
Group Chief Executive Officer