



CELSIUS COAL
LIMITED

ASX RELEASE | 9 June 2016

UPDATE TO THE MARKET – CANCELLATION OF GENERAL MEETING

ASIC Stop Order

As advised on the 18th April 2016 ASIC had placed an Interim Stop Order on the Company's Prospectus dated 9 March 2016 (**Stop Order**). The Company has now received notice that ASIC has placed a Stop Order on the Prospectus concerned which means that we cannot proceed with it or any part of it. The company is in the process of refunding any subscription funds already received to date by our Registry.

General Meeting

As a result of the above the Directors of the Company wish to advise all shareholders that the General Meeting scheduled for today at 10:00am will not proceed as all proposed resolutions have been withdrawn and therefore the meeting is cancelled. The Company will provide shareholders with any further information as it becomes available.

-ENDS-

Enquiries

For more information, please visit www.celsiuscoal.com.au or contact Mr Ranko Matic, Company Secretary on +61 (08) 9226 4500.