

27 October 2016

ASX Market Announcements  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

## **NON-RENOUCEABLE ENTITLEMENT ISSUE – ISSUE OF SHORTFALL SHARES**

Ventnor Resources Limited (“Company”) advises that it has completed the issue of 42,235,668 ordinary fully paid shares (**Shares**) pursuant to the underwritten non-renounceable entitlement issue offer dated 19 September 2016.

The issued capital of the Company following the issue is as follows:

### **Quoted**

Ordinary fully paid shares	206,395,589
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### **Unquoted**

Options – 6 December 2016; 15.48 cents	500,000
Options – 2 December 2017; 5.5 cents	2,750,000
Options – 30 June 2017; 7 cents	9,630,194

In accordance with the terms of the underwriting agreement the shortfall Shares, being 42,235,668 Shares, have been placed by CPS Capital Group Pty Ltd as underwriter to the Offer.

Yours faithfully

John Geary  
Company Secretary