



MARKET RELEASE

17 June 2016

TasFoods Limited

PRE-REINSTATEMENT DISCLOSURE

TasFoods Limited (the “Company”) will be reinstated to official quotation as from the commencement of trading on Monday, 20 June 2016, following the Company’s compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

The Following information is released as –re-reinstatement disclosure.

1. Distribution Schedule.
2. Top 20 Holdings.
3. Appendix 1A and Information Form and Checklist.
4. Constitution.
5. Company’s pre-quotation disclosure.
6. Corporate Governance Statement.
7. Securities Trading Policy.
8. Audited accounts of Nichols Poultry Pty Ltd for FY2014 and FY2015, reviewed half year accounts for period ended 31 December 2015 and unaudited FY accounts for FY2013.
9. Unaudited accounts of Shima Wasabi Pty Ltd for FY 2013, 2014 and 2015 and half year for 31 December 2015.

Security Code: TFL

Kobe Li

Senior Adviser, Listings Compliance (Melbourne)