

Notice reference number: 1010.16.08

Notice date: 25/08/2016

What's this about?

Effective date: 26/08/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input checked="" type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Frontier Digital Ventures Limited – Admission and Commencement of Official Quotation

Description

Frontier Digital Ventures Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on Friday, 26 August 2016.

Official quotation of the Company's securities is expected to commence at 12:00pm Australian Eastern Standard Time (AEST) on Friday, 26 August 2016 on a deferred settlement basis. The Company raised approximately \$30 million by the offer of 60 million ordinary shares at \$0.50 per share under a replacement prospectus dated 9 August 2016.

Quoted Securities: 109,955,742 fully paid ordinary shares

ASX Code: FDV

Time: 12.00pm AEST

Date: 26 August 2016

ASX Trade Abbreviation: FRONT D V

ISIN: AU000000FDV2

Home Branch: Melbourne

Industry Classification: 4510 – Software & Service

Registered Office: Level 7, 330 Collins Street
Melbourne VIC 3000
Phone: +61 3 8689 9997
Website: www.frontierdv.com

Company Secretary: Mark Licciardo

Share Registry: Computershare Investor Services Pty Limited
452 Johnston Street
Abbotsford VIC 3067
Phone: 1300 555 159

Balance Date: 31 December

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	Victoria, Australia
Dividend Policy:	See page 68 of the Company's replacement prospectus dated 9 August 2016
Activities:	Development of online classified businesses in emerging markets
Restricted Securities:	<p>90,464,857 fully paid ordinary shares will be escrowed for a period of 24 months from the date of official quotation.</p> <p>5,735,088 fully paid ordinary shares will be escrowed for a period of 12 months from the date of issue on 7 December 2015.</p> <p>9,837,289 fully paid ordinary shares will be escrowed for a period of 12 months from the date of issue on 26 August 2016.</p>
Securities not quoted:	N/A

INDICATIVE KEY DATES

The following timetable is for the deferred settlement trading in the Company's shares.

Date	Event
Friday, 26 August 2016	Commencement of Official Quotation on a deferred settlement basis – 12:00 pm AEST (ASX Code: FDV)
Monday, 29 August 2016	<p>Holding statements sent to successful applicants</p> <p>Last day of deferred settlement trading</p>
Tuesday, 30 August 2016	First day of trading on a normal (T+2) basis (ASX code: FDV)
Thursday, 1 September 2016	<p>Settlement of trades conducted on a deferred settlement basis.</p> <p>First settlement of trades conducted on a T+2 basis</p>

What do I need to do and by when?

For further details, please refer to the Company's replacement prospectus dated 9 August 2016.

Need more information?

For further details, please refer to the Company's replacement prospectus dated 9 August 2016 or call the Offer information line on 1300 615 241 (within Australia) or +61 3 9415 4078 (outside Australia) from 9:00am to 5:00pm (AEST) Monday to Friday (excluding public holidays).

Issued by
Kobe Li

Contact Details
(03) 9617 8772

Disclaimer