



11 May 2016

Companies Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

EXPIRY OF UNLISTED OPTIONS

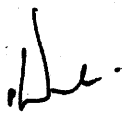
Lithex Resources Limited (ASX: LTX) hereby advises that the following options have expired:

Code	Expiry Date	Exercise Price	Options
LTXAQ	10/05/16	\$0.20	3,500,000

The total number of options remaining on issue is as follows:

Code	Expiry Date	Exercise Price	Options
LTXAM	31/12/16	\$0.16	10,000,000
LTXAR	05/04/18	\$0.05	8,000,000
LTXAS	05/04/19	\$0.059	4,000,000
TOTAL			22,000,000

Yours faithfully

A handwritten signature in black ink, appearing to read "Peter Webse".

Peter Webse
Company Secretary