



TROY RESOURCES LIMITED

ASX ANNOUNCEMENT

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7 October 2016

TROY COMPLETES A\$40.7 MILLION EQUITY RAISING

Troy Resources Limited (ASX:TRY) (**Troy** or the **Company**) is pleased to announce the successful completion of its Retail Entitlement Offer, which completes the Equity Raising announced on Tuesday, 6 September 2016.

The Retail Offer closed on Tuesday, 4 October 2016 and raised a total of A\$12.8 million at A\$0.36 per New Share.

The Retail component was strongly supported by Eligible Retail Shareholders with a small number of New Shares not taken up in the process being placed with institutional shareholders.

New Shares issued under the Offer will be allotted on Tuesday, 11 October 2016 and will trade on the ASX on a normal settlement basis from Wednesday, 12 October 2016. Holding statements will be despatched on Thursday, 13 October 2016.

Additional Information

Nothing contained in this announcement constitutes investment, legal, tax or other advice. You should seek appropriate professional advice before making any investment decision.

For further information please contact:

Martin Purvis
CEO
Troy Resources Limited
T: (61 8) 9481 1277
E: troy@troyres.com.au

Stacey Apostolou
Company Secretary
Troy Resources Limited
T: (61 8) 9481 1277
E: troy@troyres.com.au