

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme Pacific Ore Limited

ACN/ARSN 123 867 154

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) n/a

The holder ceased to be a substantial holder on 17 / 11 / 2015
 The previous notice was given to the company on 09 / 10 / 2012
 The previous notice was dated 09 / 10 / 2012

2. Changes in relevant interest

Particulars of each change in, or change in nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected
17/11/2015	MR JASON PETERSON & MRS LISA PETERSON <J & L PETERSON S/F A/C>	Dilution of shares due to Appendix 3B	N/A	32,542,857	32,542,857

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7), with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Mr Jason Peterson & Mrs Lisa Peterson <J & L Peterson S/F A/C>	Trustee

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mr Jason Peterson & Mrs Lisa Peterson <J & L Peterson S/F A/C>	c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831

Signature

print name Mr Jason Peterson capacity Director & Trustee

sign here  date 06 / 04 / 2016