

ASX and Media Release: 6 October 2016
ASX Code: WRM

Successful Completion of \$1.655 million Placement

ASX Code: WRM

Issued Securities

Shares: 441.3 million
Options: 100.5 million

Cash on hand (30 June 2016)
\$0.26M

Market Cap (5 Oct 2016)
\$6.6M at \$0.015 per share

Directors & Management

Brian Phillips
Non-Executive Chairman

Matthew Gill
Managing Director &
Chief Executive Officer

Geoffrey Lowe
Non-Executive Director

Peter Lester
Non-Executive Director

Shane Turner
Company Secretary

Rohan Worland
Exploration Manager

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White Rock Minerals Limited (ASX:WRM) (**White Rock**) today announces the successful completion of the placement of fully paid ordinary shares (**Shares**) to institutional and sophisticated investors, as announced on 28 September 2016 (**Placement**). The Placement raised \$1.655 million (before costs).

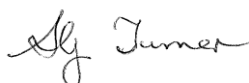
A total of 110,335,265 Shares have been issued under the Placement at an issue price of \$0.015 (1.5 cents) per Share. The Shares issued under the Placement will rank equally with existing shares.

The proceeds from the Placement will be used to fund the Definitive Feasibility Study (DFS), the Environmental Impact Statement (EIS) and associated approvals for White Rock's Mt Carrington Project, exploration activities at the Red Mountain Project and general working capital purposes.

Sanlam Private Wealth Pty Ltd acted as lead manager to the Placement.

Please see the Appendix 3B and cleansing notice in relation to the issue of the Shares also announced today.

Yours faithfully



Shane Turner
Company Secretary
White Rock Minerals Limited