

17 June 2016

ASX Code: KBC

ASX Markets Announcements
 Australian Securities Exchange
 Exchange Centre
 Level 4, 20 Bridge Street
 Sydney NSW 2000

Via Electronic Lodgement

CORRECTION TO CAPITAL STRUCTURE

Keybridge Capital Limited (ASX Code: KBC) has reviewed the details of its long term incentive plan and the listing rules requirements regarding this plan and has inadvertently quoted shares that should have remained unquoted.

Details of the shares quoted were announced in Appendix 3B's on 7 October 2015 and 18 March 2016.

Please can the the shares quoted as per the Appendix 3B's noted above be reversed.

Detailed below is the revised capital structure of Keybridge:

	Current	Reverse		Revised
		7-Oct-15	18-Mar-16	
Fully Paid Ordinary Shares (ASX: KBC) - Quoted	163,812,326	(3,333,333)	(1,666,666)	158,812,327
Convertible Redeemable Promissory Notes (ASX: KBCPA)	4,401,047			4,401,047
Fully paid ordinary shares (ASX: KBCAI)* - Not Quoted	13,920,001	3,333,333	1,666,666	18,920,000
* - Held in Escrow as per the terms of the Executive Share Plan				

Kind regards



Ian Pamensky
Company Secretary