



8 September 2016

Frieda Orr
Adviser, Listings Compliance
ASX Compliance Pty Limited
Level 40, Central Park
152-158 St George Terrace
PERTH WA 6000

Dear Frieda

Krakatoa Resources Limited - Request for Voluntary Suspension

In accordance with Listing Rule 17.2, Krakatoa Resources Limited (ASX: KTA) ("KTA" or the "Company") requests its securities be granted voluntary suspension pending an announcement regarding the outcome of a submission to ASX in respect to chapter 11 of the ASX Listing Rules.

An announcement will be made to the market regarding the outcome which is expected to end the period of voluntary suspension and will be made on or before 12 September 2016.

Krakatoa Resources Limited is not aware of any reasons why the voluntary suspension should not be granted, nor any other information necessary to inform the market about the voluntary suspension.

Should you have any queries regarding the above I will be happy to discuss such matters with you.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Colin Locke', with a stylized flourish at the end.

Colin Locke
Executive Chairman

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