

ASX Announcement

14 October 2016

Rights Issue Completion and Allotment of Shares

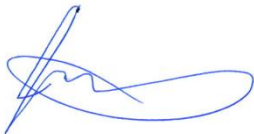
Energia Minerals Ltd (**ASX: EMX**) (**Energia**) is pleased to advise that its Fully Underwritten Non-renounceable Rights Issue of (2) new Shares for every (7) existing Shares has now been completed.

Accordingly, 174,006,475 fully paid ordinary shares have been issued at an issue price of \$0.035 (3.5 cents) to raise total proceeds of \$6.09 million before costs.

The issued capital of Energia following the completion of the Rights Issue is 783,027,454 fully paid ordinary shares.

Attached is a statement setting out the 20 largest holders of fully paid ordinary shares post completion of the Rights Issue.

For and on behalf of the Board



Jamie Armes
Company Secretary

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Board of Directors

Alexander Burns
Executive Chairman
Kim Robinson
Managing Director
Marcello Cardaci
Non-executive Director

Company Secretary

Jamie Armes

Shareholder		Number	Percentage
1	ASIM Holdings Pty Ltd (ASLI A/C)	90,928,377	11.61%
2	Burns Elizabeth + A S (Rose-Burns SMSF S/F A/C)	88,875,001	11.35%
3	Zero Nominees Pty Ltd	74,866,061	9.56%
4	J P Morgan Nominees Australia Ltd	25,169,319	3.21%
5	Pollara Pty Ltd (Pollara A/C)	22,500,000	2.87%
6	Caperi Pty Ltd (Caperi A/c)	20,087,185	2.57%
7	Jetosea Pty Ltd	19,501,478	2.49%
8	Robinson Kim & Jennifer (Kim Robinson S/F A/C)	19,137,966	2.44%
9	SHL Pty Ltd (S H Lee Family A/C)	17,000,000	2.17%
10	Cairnglen Investments Pty Ltd (Woodford S/F A/C)	12,214,286	1.56%
11	Rentier Investments Pty Ltd (Gwen Woodford S/F)	10,285,715	1.31%
12	Malvasia Pty Ltd (Spyder S/F A/C)	10,071,430	1.29%
13	Inkese Pty Ltd	9,642,858	1.23%
14	BSN Holdings Pty Ltd (BSN S/F A/C)	9,000,000	1.15%
15	Dangoor Alfred C & V O	8,653,486	1.11%
16	BPM Commodities Ltd	8,397,706	1.07%
17	Roberts John Barry & J E (John Roberts S/F A/C)	7,264,286	0.93%
18	Vetah Abdallah Abdel	7,000,000	0.89%
19	Ianello Delia (ADI InvA/C)	6,893,471	0.88%
20	Lamerton Pty Ltd (Macs S/F A/C)	6,452,251	0.82%
		473,940,876	60.51%

