

7 October 2016

ASX Announcements  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

**FOR IMMEDIATE RELEASE**

Dear Sir/Madam,

**Convergent Minerals Ltd**  
**(Subject to Deed of Company Arrangement)**  
A.C.N. 120 909 953 ("the Company")

**MARKET RELEASE – UPDATE ON DEED OF COMPANY ARRANGEMENT**

On 30 September 2016 the Deed Administrator and BCG E&P No 1 LLC agreed to extend the Cut Off Date for Completion of the Deed of Company Arrangement ('DOCA') to 16 December 2016 in accordance with Clause 4.1 of the DOCA.

Shareholders are asked to monitor ASX releases for further information.

Yours faithfully  
**Convergent Minerals Ltd**

Alan Hayes  
**Deed Administrator**

