



20 June 2016

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Madam,

Cockatoo Coal Limited ACN 112 682 158 (COK)
Baralaba Coal Pty Ltd ACN 009 805 029
Wonbindi Coal Pty Ltd ACN 114 668 941
(together the Companies)

Further to the ASX Announcements dated 14 June, 18 May 2016 and 1 February 2016 the Companies provide the following update.

Reliance on Australian Securities Investment Commission (ASIC) Extension of Temporary Financial Reporting Relief further extension.

The Companies of COK were relying on ASIC Corporations Instruments for temporary reporting relief; 16-0485 relating to COK, 16-0486 Baralaba Coal Pty Limited and 16-0484 relating to Wonbindi Coal Pty Limited (each an **ASIC Instrument** and together, the **ASIC Instruments**).

The ASIC Instruments were provided to temporarily relieve the Companies from the obligation to provide financial statements for the period ending December 31 2016 until 17 June 2016.

We now advise that the Company will rely on the attached ASIC Instruments which vary the expiry date of the previous instruments until 29 July 2016.

Martin Lackner
Company Secretary



**Australian Securities and Investments Commission
Corporations Act 2001 - Subsection 340(1) - Order**

Enabling legislation

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under subsection 340(1) of the *Corporations Act 2001* (the *Act*).

Title

2. This Order is ASIC Instrument [16-0497].

Commencement

3. This instrument commences on the day it is signed.

Order

4. Wonbindi Coal Pty Ltd ACN 114 668 941 (the *Company*) does not have to comply with any of the following obligations under Part 2M.3 of the Act:
 - (a) report to members of the Company under section 314 within the time required by section 315;
 - (b) send reports to a member of the Company in accordance with a request under subsection 316(1) within the time required by subsection 316(2);
 - (d) lodge reports with ASIC under subsection 319(1) within the time required by subsection 319(3);

in relation to:

- (e) any financial year of the Company ending during the deferral period.

This paragraph applies until the last day of the deferral period.

5. The Company does not have to comply with an obligation under Part 2M.3 of the Act of a kind specified in paragraph 4 in relation to the financial year ended 30 June 2015, but only to the extent that the Part would have imposed, but for this paragraph 5, a continuing obligation on the Company in relation to that financial years. This paragraph applies until the last day of the deferral period.

Conditions

6. The Company:
- (a) must comply with any obligation to which paragraph 4 and 5 applies by no later than the last day of the deferral period;
 - (b) must arrange for a notice explaining the relief granted by this instrument to be published both:
 - (A) in a prominent place on the Company's website (if any); and
 - (B) if the Company or the Company's holding company is listed on a prescribed financial market—on a website maintained by the operator of the financial market.
7. This order will cease to apply in relation to a financial year of the Company:
- (a) from the date of any failure to comply with a condition in paragraph 6; or
 - (b) from the date on which shares of Cockatoo Coal Limited ACN 112 682 158 are re-quoted on the official list of the Australian Securities Exchange Limited ACN 000 943 377 if the Company has not complied with any obligation to which paragraph 4 and 5 applies by that date.

Interpretation:

In this instrument:

deferral period means the period starting on the date of this instrument and ending on 29 July 2016.

Dated: 17 June 2016



Signed by Lorraine Mizzi
as a delegate of the Australian Securities and Investments Commission



16-0498

ASIC

Australian Securities & Investments Commission

**Australian Securities and Investments Commission
Corporations Act 2001 - Subsection 340(1) - Order**

Enabling legislation

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under subsection 340(1) of the *Corporations Act 2001* (the *Act*).

Title

2. This Order is ASIC Instrument [16-0498].

Commencement

3. This instrument commences on the day it is signed.

Order

4. Cockatoo Coal Limited ACN 112 682 158 (the *Company*) does not have to comply with any of the following obligations under Part 2M.3 of the Act:
 - (a) report to members of the Company under section 314 within the time required by section 315;
 - (b) send reports to a member of the Company in accordance with a request under subsection 316(1) within the time required by subsection 316(2);
 - (d) lodge reports with ASIC under subsection 319(1) within the time required by subsection 319(3);

in relation to:

- (e) any financial year of the Company ending during the deferral period.

This paragraph applies until the last day of the deferral period.

5. The Company does not have to comply with an obligation under Part 2M.3 of the Act of a kind specified in paragraph 4 in relation to the financial year ended 30 June 2015, but only to the extent that the Part would have imposed, but for this paragraph 5, a continuing obligation on the Company in relation to that financial years. This paragraph applies until the last day of the deferral period.

Conditions

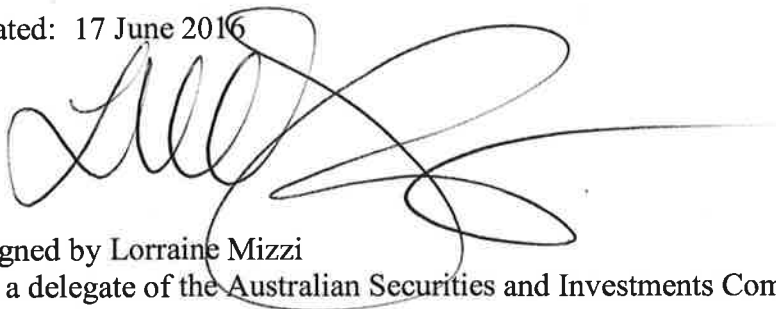
6. The Company:
- (a) must comply with any obligation to which paragraph 4 and 5 applies by no later than the last day of the deferral period;
 - (b) must arrange for a notice explaining the relief granted by this instrument to be published both:
 - (A) in a prominent place on the Company's website (if any); and
 - (B) on the Australian Securities Exchange Limited ACN 000 943 377 markets announcement platform;
 - (c) must not apply for re-quotation of the Company's shares on the official list of the Australian Securities Exchange Limited ACN 000 943 277 if it has not complied with any obligations to which paragraph 4 and 5 applies.
7. This order will cease to apply in relation to a financial year of the Company:
- (a) from the date of any failure to comply with a condition in paragraph 6; or
 - (b) from the date on which the Company's shares are re-quoted on the official list of the Australian Securities Exchange Limited ACN 000 943 377 if the Company has not complied with any obligation to which paragraph 4 and 5 applies by that date.

Interpretation:

In this instrument:

deferral period means the period starting on the date of this instrument and ending on 29 July 2016.

Dated: 17 June 2016



Signed by Lorraine Mizzi
as a delegate of the Australian Securities and Investments Commission



**Australian Securities and Investments Commission
Corporations Act 2001 - Subsection 340(1) - Order**

Enabling legislation

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under subsection 340(1) of the *Corporations Act 2001* (the *Act*).

Title

2. This Order is ASIC Instrument [16-0499].

Commencement

3. This instrument commences on the day it is signed.

Order

4. Baralaba Coal Pty Ltd ACN 009 805 029 (the *Company*) does not have to comply with any of the following obligations under Part 2M.3 of the Act:
 - (a) report to members of the Company under section 314 within the time required by section 315;
 - (b) send reports to a member of the Company in accordance with a request under subsection 316(1) within the time required by subsection 316(2);
 - (d) lodge reports with ASIC under subsection 319(1) within the time required by subsection 319(3);

in relation to:

- (e) any financial year of the Company ending during the deferral period.

This paragraph applies until the last day of the deferral period.

5. The Company does not have to comply with an obligation under Part 2M.3 of the Act of a kind specified in paragraph 4 in relation to the financial year ended 30 June 2015, but only to the extent that the Part would have imposed, but for this paragraph 5, a continuing obligation on the Company in relation to that financial years. This paragraph applies until the last day of the deferral period.

Conditions

6. The Company:
- (a) must comply with any obligation to which paragraph 4 and 5 applies by no later than the last day of the deferral period;
 - (b) must arrange for a notice explaining the relief granted by this instrument to be published both:
 - (A) in a prominent place on the Company's website (if any); and
 - (B) if the Company or the Company's holding company is listed on a prescribed financial market—on a website maintained by the operator of the financial market.
7. This order will cease to apply in relation to a financial year of the Company:
- (a) from the date of any failure to comply with a condition in paragraph 6; or
 - (b) from the date on which shares of Cockatoo Coal Limited ACN 112 682 158 are re-quoted on the official list of the Australian Securities Exchange Limited ACN 000 943 377 if the Company has not complied with any obligation to which paragraph 4 and 5 applies by that date.

Interpretation:

In this instrument:

deferral period means the period starting on the date of this instrument and ending on 29 July 2016.

Dated: 17 June 2016

A handwritten signature in black ink, appearing to read 'Lorraine Mizzi', with a long horizontal flourish extending to the right.

Signed by Lorraine Mizzi
as a delegate of the Australian Securities and Investments Commission