



EUMUNDI GROUP

31 May 2016

ASX Limited  
Market Announcements Office

### **Completion of Unmarketable Parcel Sale Facility, Top-Up Facility and Share Sale Facility**

On 31 May 2016, Eumundi Group Limited (the “**Company**”) successfully closed its Unmarketable Parcel Sale Facility, Top-up Facility and Share Sale Facility announced to the Australian Securities Exchange on 1 April 2016.

#### **Unmarketable Parcel Sale and Top-Up Facilities**

A total of 609 shareholders were eligible to participate in the Unmarketable Parcel Sale Facility and Top-Up Facility. Of this total, 21 shareholders increased their holdings to marketable parcels under the Top-up Facility, 57 shareholders opted-in to retain their unmarketable parcels and 1,839,719 shares were sold on-market pursuant to the Unmarketable Parcel Sale Facility at no cost to participating shareholders.

Through the above facilities, unmarketable shareholdings have reduced significantly from 56% of 1,082 holdings on 31 March 2016 to 11% of 532 holdings as at 31 May 2016, representing only 0.03% of the Company’s issued capital.

#### **Share Sale Facility**

A total of 138 shareholders were invited to participate in the Share Sale Facility of which 14% opted to participate, resulting in the on-market sale of 176,646 shares at no cost to participating shareholders.

**The 51% reduction in shareholder numbers achieved through the above initiatives will deliver future benefit to remaining shareholders through lower ongoing corporate costs.**

Yours faithfully,

**Suzanne Jacobi-Lee**  
Chief Executive Officer