ASX Announcement



LANTERN HOTEL GROUP (ASX: LTN)

19 September 2016

Special distribution

As disclosed in previous announcements Lantern has continued to progress the sale of non-core hotels, and on 16 September 2016 completed the sale of the Lawson Park Hotel, Mudgee for gross proceeds of \$4.05 million.

The Board has determined to return surplus funds to security holders, and has today announced a special distribution by Lantern Real Estate Trust amounting to 0.5 cents per security (\$4.4 million).

The distribution will be paid as a return of unit capital.

Relevant dates for the distribution:

Declaration date: 19 September 2016.

Record date: 23 September 2016.

Payment date: 14 October 2016.

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