

27 June 2016

## RESULTS OF GENERAL MEETING

Consolidated Zinc Limited advises that at its General Meeting of shareholders held today, all resolutions were passed on a show of hands.

In accordance with section 251AA of the Corporations Act, details of the valid proxy votes received are as follows:

Resolution	For	At Proxy holders Discretion	Against	Abstain / Excluded
1 – Ratification of March Placement	36,794,026	-	-	-
2 – Ratification of Tranche 1 Placement	36,794,026	-	-	-
3 – Authority to grant Placement Options to Tranche 1 Placement Participants	36,794,026	-	-	-
4 – Authority to issue Tranche 2 Placement Securities	30,068	-	-	36,763,958
5 – Authority for Mr Stephen Copulos to participate in Tranche 2 Placement	30,068	-	-	36,763,958
6 – Authority to grant Adviser Options	36,794,026	-	-	-
7 – Approval of convertibility of March Copulos Group Convertible Loans	30,068	-	-	36,763,958
8 – Issue of Shares in relation to March Copulos Group Convertible Loans	30,068	-	-	36,763,958
9 – Approval of convertibility of March Retzos Group Convertible Loans	36,794,026	-	-	-
10 – Issue of Shares in relation to Retzos Group Convertible Loans	36,794,026	-	-	-
11 – Ratification of issue of Shares to DJ Carmichael in lieu of December Placement fees	36,794,026	-	-	-



**Andrew Beigel**  
Company Secretary