

ACN: 127 411 796

7 April 2016

ASX Market Announcements Markets Announcement Platform Australian Securities Exchange SYDNEY NSW 2000

Amendment to ASIC Form 484

Equator Resources Limited (ASX: EQU) ("Company") refers to the selective capital reduction completed in August 2015 following shareholder approval. The Company has lodged a correction to the ASIC Form 484 previously lodged with ASIC as attached.

Jason Bontempo Director

Australian Securities & Investments Commission

Electronic Lodgement

Document No. 7E7851595

Lodgement date/time: 06-04-2016 22:04:45

Reference Id: 94318190

Form 492

Corporations Act 2001

Request for correction

Company details

Company name

EQUATOR RESOURCES LTD

Australian Company Number (ACN)

127 411 796

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Shannon Jayne ROBINSON

1 Details of original document

Document number 7E7230476

Form number 484

Form title CHANGE TO COMPANY DETAILS

Date of lodgement 20-08-2015

2 Details of correction

Supporting documentation is required for a correction to a date of change.

Documentation is defined as a copy of any company record (minute, resolution, file note, memorandum, letter etc) evidencing the company's decision relating to the event seeking to be corrected.

The copy must be duly authorised by an existing company officeholder (signed, dated, signatory capacity). The number of shares to be cancelled effective 11 August 2015 should be 40,308,440 ordinary shares

Signature

This form must be signed by a current officeholder of the company.

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I certify that the information in this form is true and complete

Name

Shannon Jayne ROBINSON

Capacity

Director

Signature

Date signed

06-04-2016

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