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What's this about?

Effective date: 5/04/2016

☒ ASX Trade	☐ ASX 24	☐ ASX TECH				
☒ Trading	☐ Clearing	☐ Settlement	☐ ALC	☐ ASX NET		
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☒ Compliance	☐ Risk	☒ Other

Title

Smartpay Holdings Limited– Change of Admission Category

Description

From the commencement of trading on Tuesday, 5 April 2016, the ASX admission category of Smartpay Holdings Limited (the “Company”) (ASX Code: SMP) will be changed to ‘ASX Foreign Exempt Listing’ under listing rule 18.9.

As an ASX Foreign Exempt Listing, the Company is primarily regulated by the listing rules of its home exchange (being the NZX Main Board (NZSX)) and is exempt from complying with most of ASX’s Listing Rules.

What do I need to do and by when?

Instructions

Not applicable.

Need more information?

Further information about dual listed entities and ASX Foreign Exempt Listings can be found here <http://www.asx.com.au/listings/listing-capital-raising/listing-requirements.htm>

The admission requirements for ASX Foreign Exempt Listings, as well as their continuing obligations, are contained in ASX Listing Rules 1.11 to 1.15 (inclusive) available at <http://www.asx.com.au/regulation/rules/asx-listing-rules.htm> (in Chapter 1).

Issued by

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