

MARKET RELEASE

1 June 2016

Sundance Energy Australia Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Sundance Energy Australia Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding a share placement.

Security Code: SEA

Belinda Mai

ADVISER, LISTINGS COMPLIANCE



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Sundance Energy Australia Limited ABN 76 112 202 883

01 June 2016

General Manager
The Company Announcements Office
Australian Securities Exchange

Dear Sir

ANNOUNCEMENT TO ASX VOLUNTARY SUSPENSION FROM OFFICIAL QUOTATION

We refer to the trading halt of securities of Sundance Energy Australia Limited (the Company) dated 27th May 2016. The Directors of Sundance Energy Australia (ASX: SEA) hereby requests a voluntary suspension from quotation pending the release of an announcement in relation to a share placement.

The Company requests that the securities remain suspended until an announcement is made to the market regarding the share placement, which is expected no later than before the commencement of trade on Friday the 3rd June 2016.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours faithfully,

Sundance Energy Australia Limited

Mike Hannell Chairman